



SXL : TSX.V

Goodwin Project

Q1 2026



Cautionary Statement

Except for the statements of historical fact contained herein, certain information presented constitutes “forward-looking information” within the meaning of applicable Canadian securities legislation. Forward-looking information includes, but is not limited to, statements regarding: the results and interpretation of exploration activities, including trenching, sampling and drilling; expectations regarding assay results from pending samples; the timing and scope of future exploration programs; the potential for new discoveries on the Jake Lee, Roger Lake, Love Lake Menneval and Goodwin projects; the significance of gold and base metal values obtained from grab, float and drill samples; the planned IP surveys and potential drill programs on the Goodwin property; the receipt of future cash and share payments under existing option or royalty agreements; and the potential future value of SLAM’s NSR royalty interests.

Forward-looking information is based on assumptions that may prove to be incorrect, including assumptions regarding: the reliability of historical and current exploration data; that mineralization encountered in grab samples and drill core is indicative of potential economic quantities; that planned exploration activities will be completed as scheduled; that the Company will continue to have access to capital and to skilled personnel; and that partner companies will meet their obligations under property agreements.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those expressed or implied in such information. These risks include, but are not limited to: the inherent risks of mineral exploration and development; fluctuations in commodity prices; risks related to title, permits and access; environmental risks; operating risks; delays in obtaining or failure to obtain required approvals; and risks related to joint venture and option counterparties failing to meet obligations.

Readers are cautioned not to place undue reliance on forward-looking information. SLAM disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws.

Management Team



Mike Taylor, P. Geo, President, CEO and Director

SLAM Exploration Ltd.'s CEO since 1996, led its TSX-V listing and built a precious/base metal portfolio. Veteran of New Brunswick's mineral exploration industry - discovering the Farley Lake and Maisie gold deposits, and is a former Director of the Prospectors and Developers Association of Canada.

Jimmy Gravel, Vice President and Director

A sales and marketing grad, has since gained geological expertise in Canadian mining. He leads Florence Creek Inc. (Yukon), co-founded 21Alpha Resources Inc. (Nova Scotia), and heads NBGold Inc. (New Brunswick). As former CEO of Genius Properties, he led its shift to Cerro De Pasco Resources, now worth over \$100M.

Jacques Turcotte, Director

Education in civil engineering, IT management, and financial planning, bringing 35 years of real estate and construction expertise and over 15 years of experience being an investor and business development advisor for Canadian mining exploration companies.

Brendan Purdy, Director

A practicing securities lawyer focused on the resource, life sciences, and technology sectors. In his private practice, he has developed extensive experience with respect to public companies, capital markets, mergers and acquisitions, and other transactions fundamental to the Canadian junior equity markets. Prior to receiving his J.D. from the University of Ottawa, Mr. Purdy completed a Bachelor of Management and Organizational Studies degree from the University of Western Ontario, majoring in finance and administration.

Jim Henning, CFO

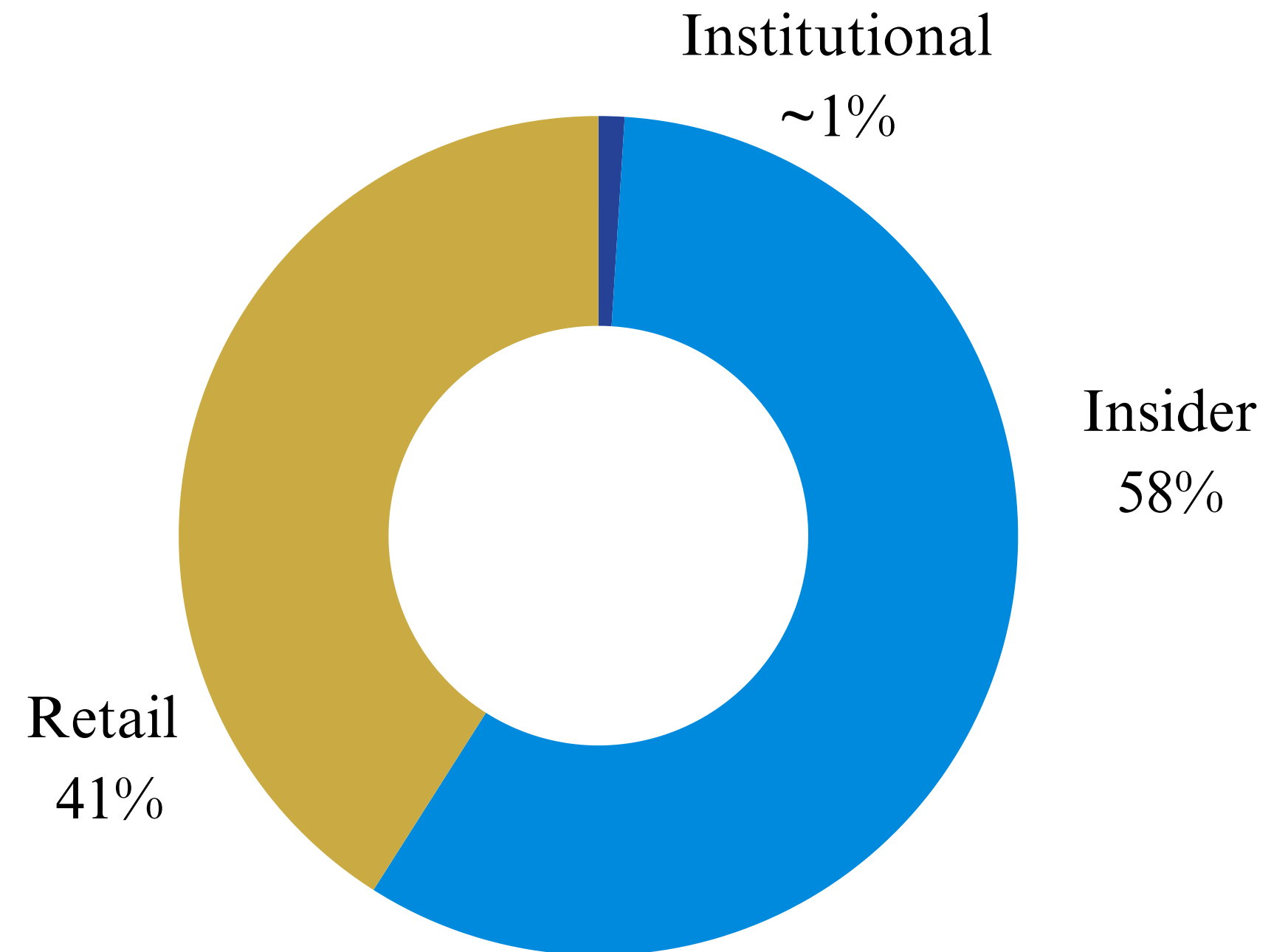
Chartered Accountant and has served as the Founder and President of Corpfinance Advisors Inc. since 1984. He brings extensive experience in business valuation across a wide range of industries and has advised companies on financing, public offerings, and corporate restructuring initiatives. Mr. Henning currently serves as Chief Financial Officer for several companies listed on the TSX Venture Exchange and the Canadian Securities Exchange.

Company Overview



Share Price	\$0.085
Shares Outstanding	132.1M
Base Market Cap	11.19M
Warrants Issued	27.8M
Stock Options Issued	7.0M
Fully Diluted Shares Outstanding	166.9M

Shareholder Breakdown



**as of January 20, 2026*

NSR Royalties



SLAM retains royalties and expects share and cash payments on sold or optioned projects

NSR Project	Company Name	Commodity	Canadian Province
Ramsay	Lode Gold Resources Corp.	Gold	New Brunswick
Wedge	Nine Mile Metals Inc.	Copper and Zinc	New Brunswick
Reserve Creek	S2 Minerals Inc.	Gold	Ontario
Opikeigen	S2 Minerals Inc.	Gold	Ontario
Ferguson	Puma Exploration Inc.	Gold	New Brunswick
Nash Creek*	Callinex Mines Inc.	Copper and Zinc	New Brunswick
Superjack*	Callinex Mines Inc.	Copper and Zinc	New Brunswick

**Nash Creek-Superjack agreement is fully vested. SLAM retains NSR royalties on these projects, subject to buyout provisions.*

New Brunswick, Canada

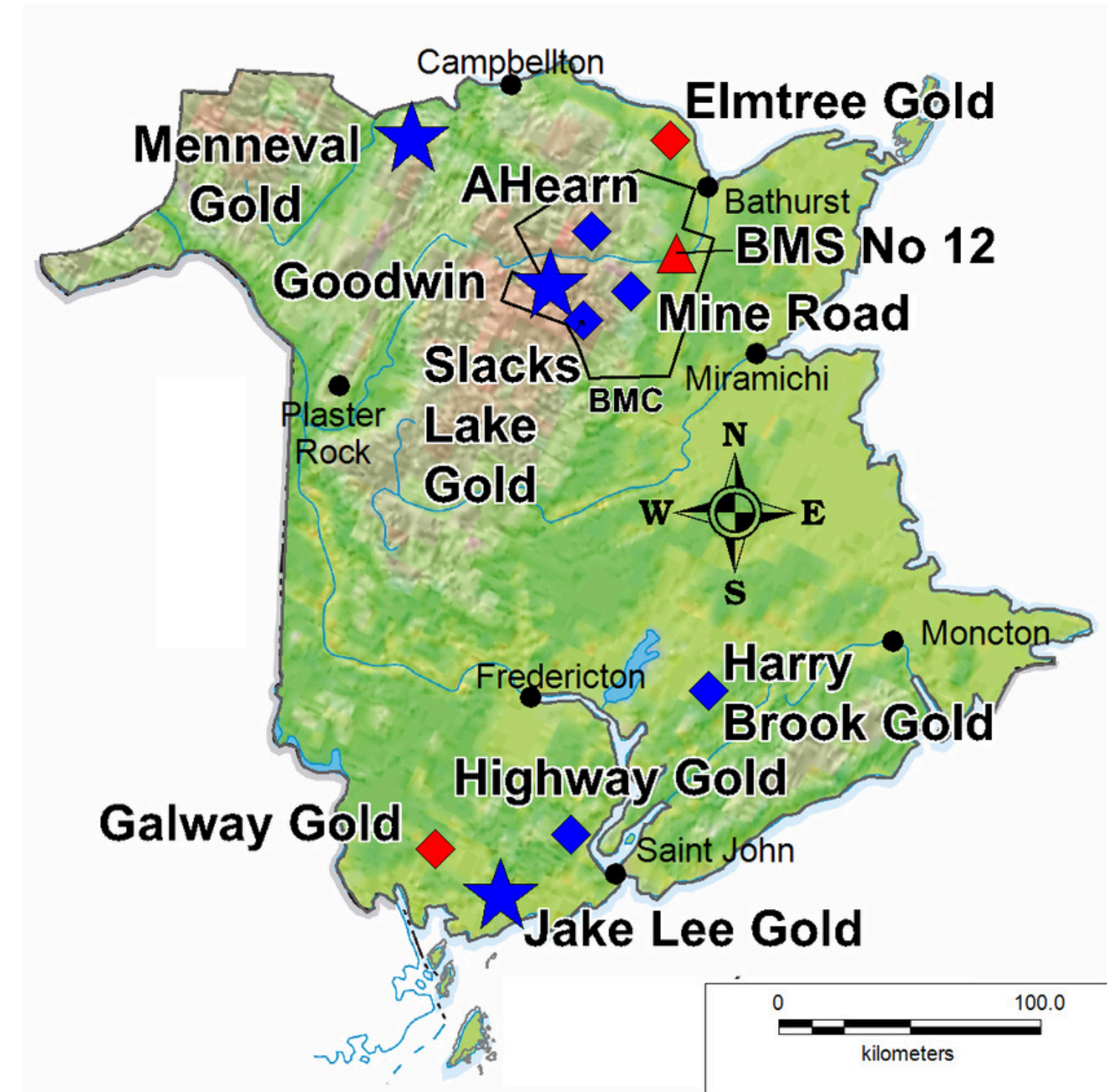


Located in New Brunswick

- Goodwin Copper Nickel Cobalt
- Menneval Gold
- Jake Lee - Love Lake Gold
- Mine Road Copper Zinc
- Slacks Lake Gold

“IP and drilling results demonstrate that the Goodwin copper-nickel-cobalt project has the potential to contribute meaningfully to Canada’s critical elements portfolio in the mineral-rich province of New Brunswick. Copper, nickel and cobalt are key metals in Canada’s economic strategy for critical elements, and we expect Goodwin to play a significant role”

-Mike Taylor, 2025



SLAM Exploring A World Class Mining District

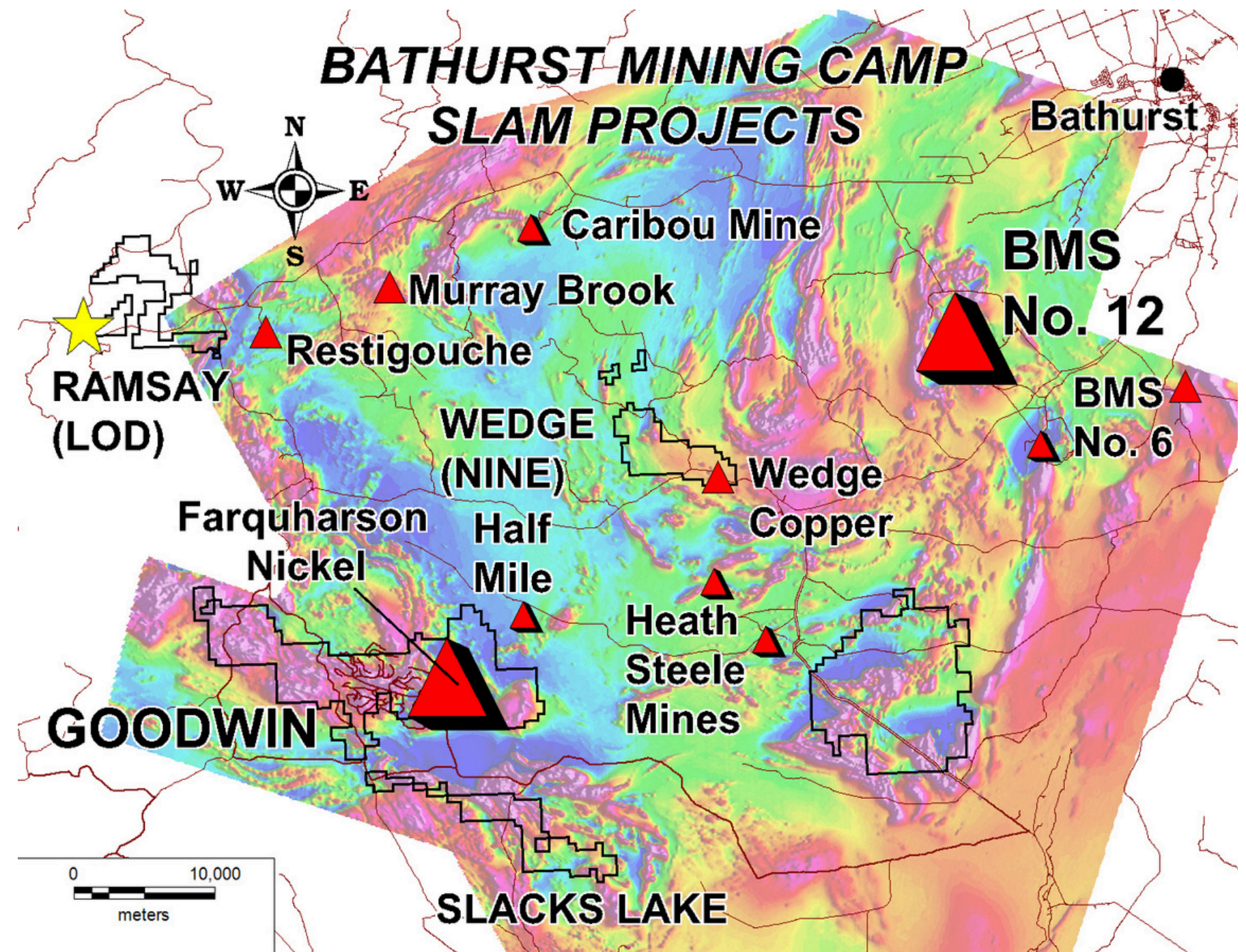


Bathurst Mining Camp (BMC) Slam Projects

- Goodwin Copper-Nickel-Cobalt
- Mine Road Copper-Zinc
- Slacks Lake Gold

BMC Mineral Resources

- Total Resource Estimate at 496.9 Mt
- BMS No. 12 Deposit
- 136M tonnes mined over 50 years
 - at a grade of 8.74% Zn, 102.2 g/t Ag, 3.44% Pb
- Heath Steele Mines 21M tonnes mined at 4.98% Zn, 0.36% Pb, 0.54% Cu, and 69.66 g/t Ag

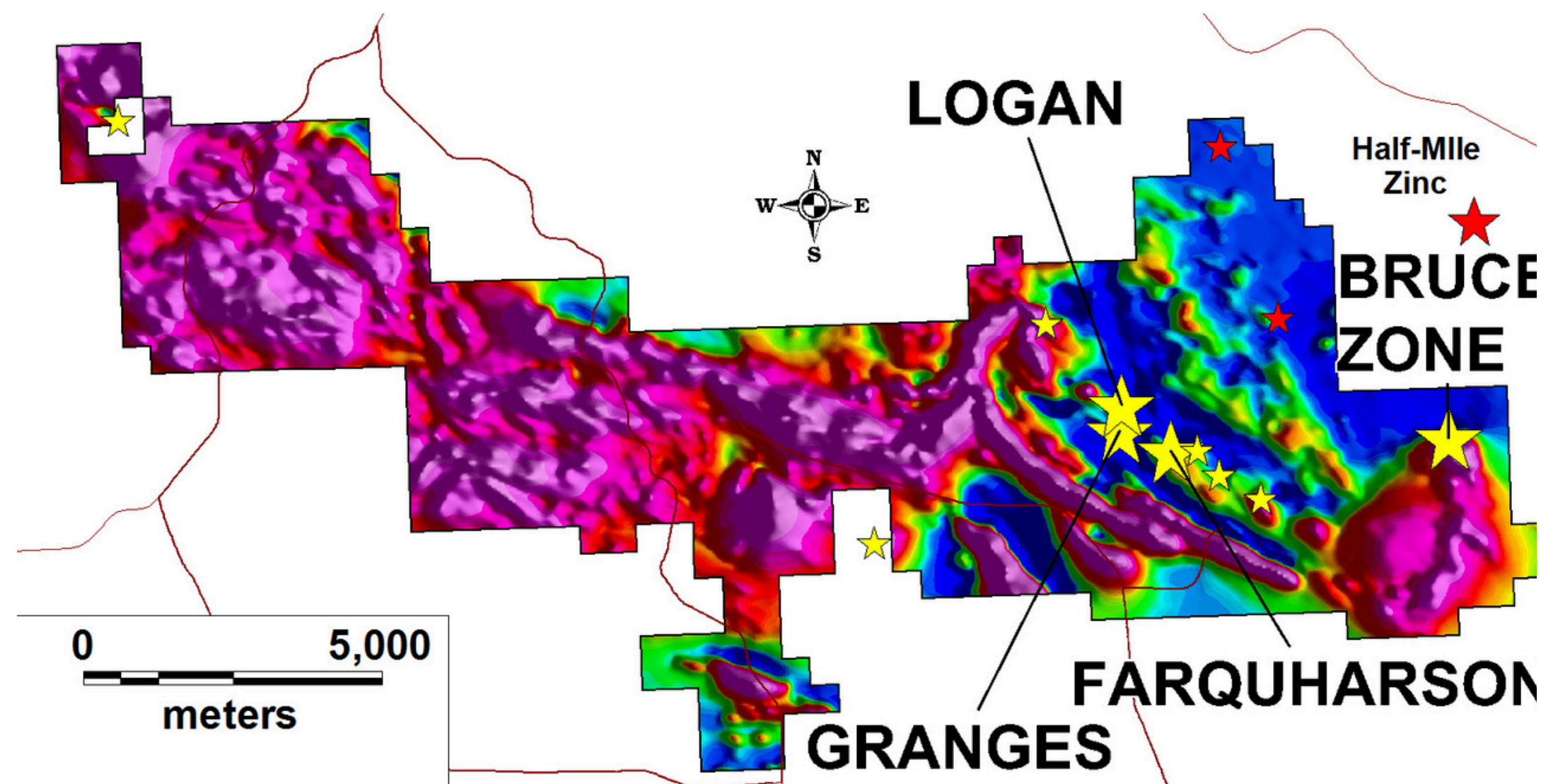




The Goodwin Project - 12,000 Hectares

Copper-Nickel-Cobalt

- Significant Cu-Ni-Co Drill Intercepts
- **Granges Zone:**
64.90m grading 2.19% CuEq*
- **Farquharson Zone:**
60.60m grading 1.17% CuEq**
- **100% Owned by SLAM Exploration**
- Mining-Friendly Jurisdiction
- Year Round Road Access
- Drill Ready

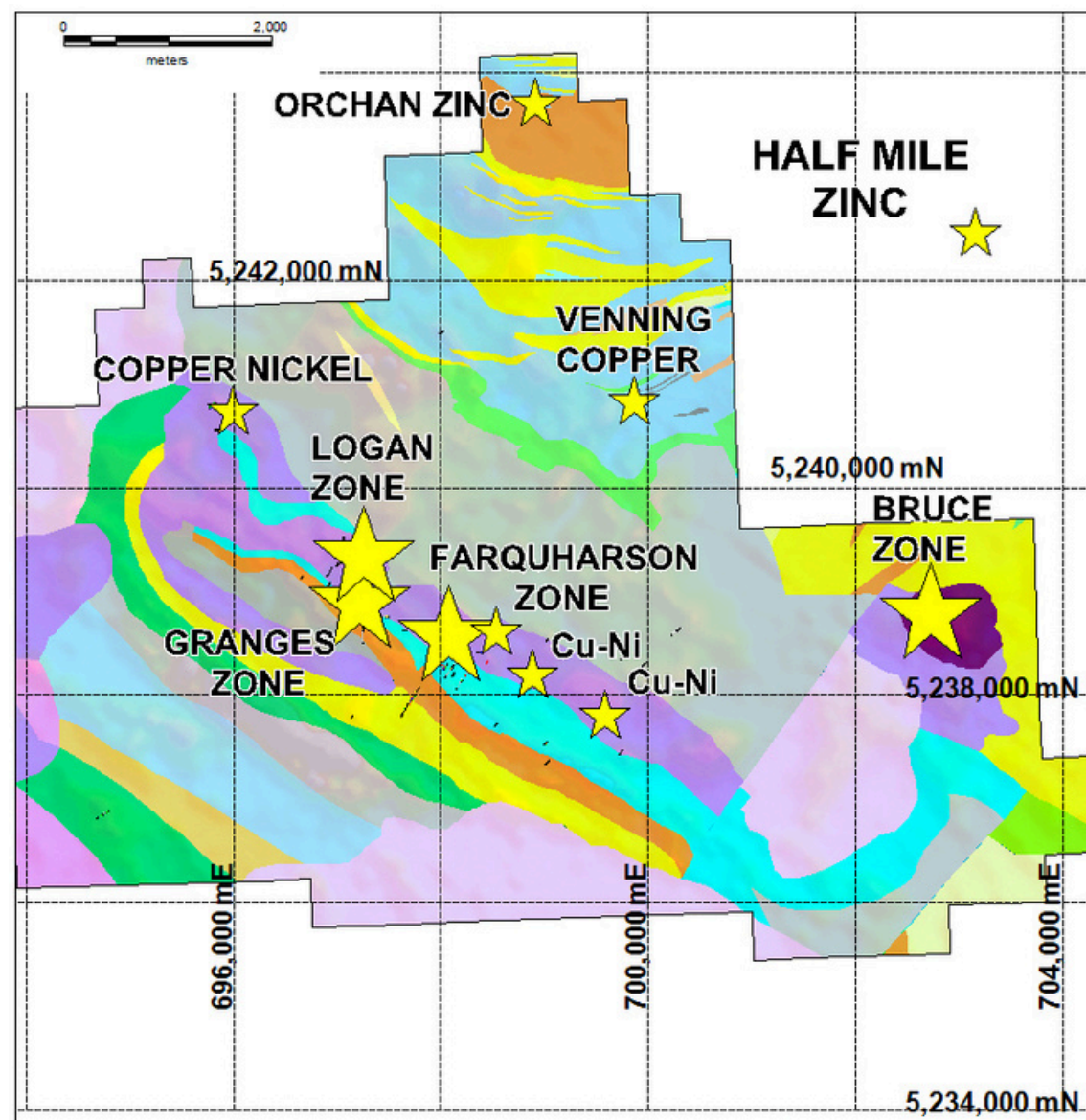


850 km VTEM Survey Currently in Progress

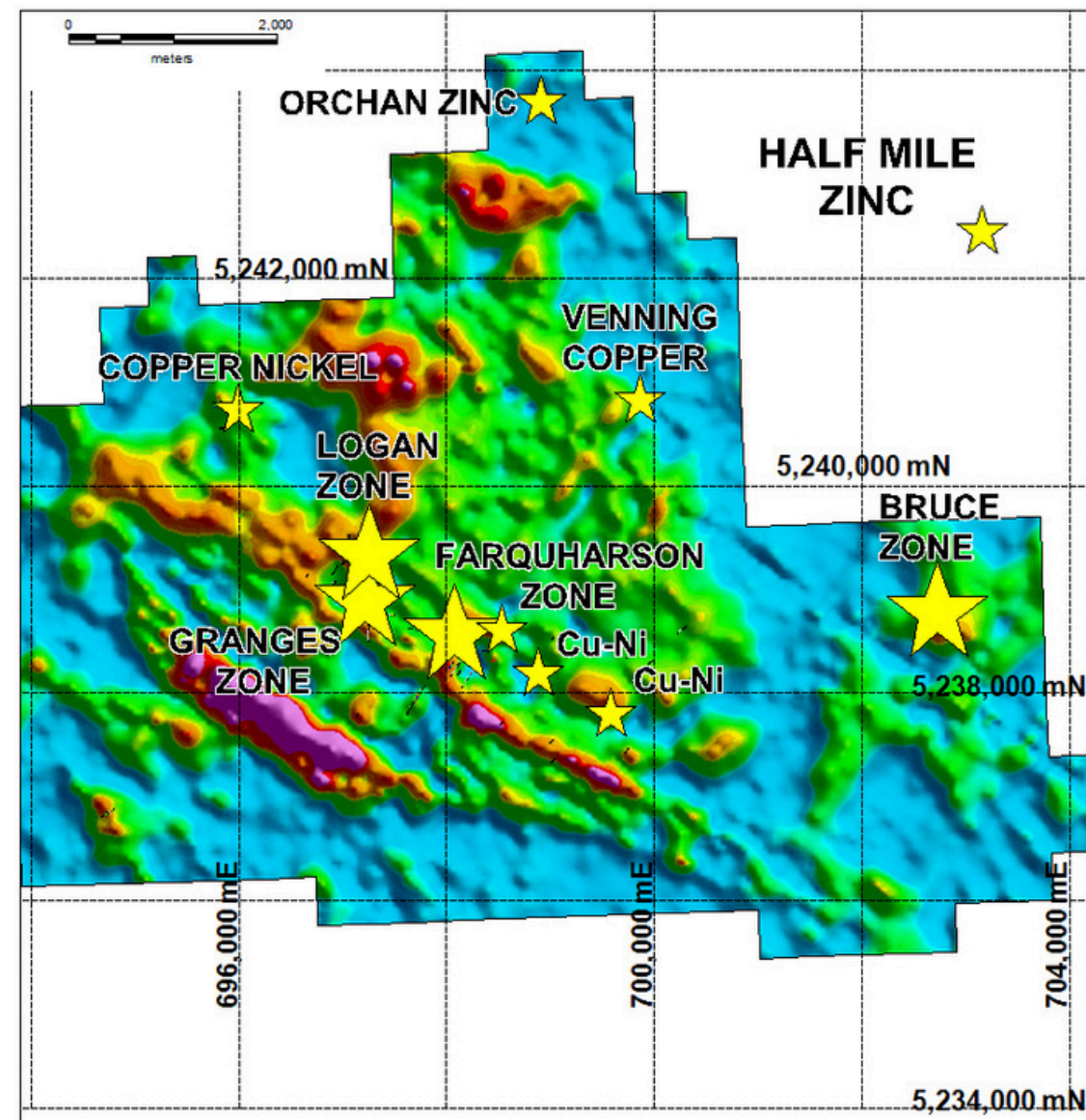
*Copper Equivalent based on SLAM News Release August 7, 2024

**Copper Equivalent based on SLAM News Release August 12, 2024

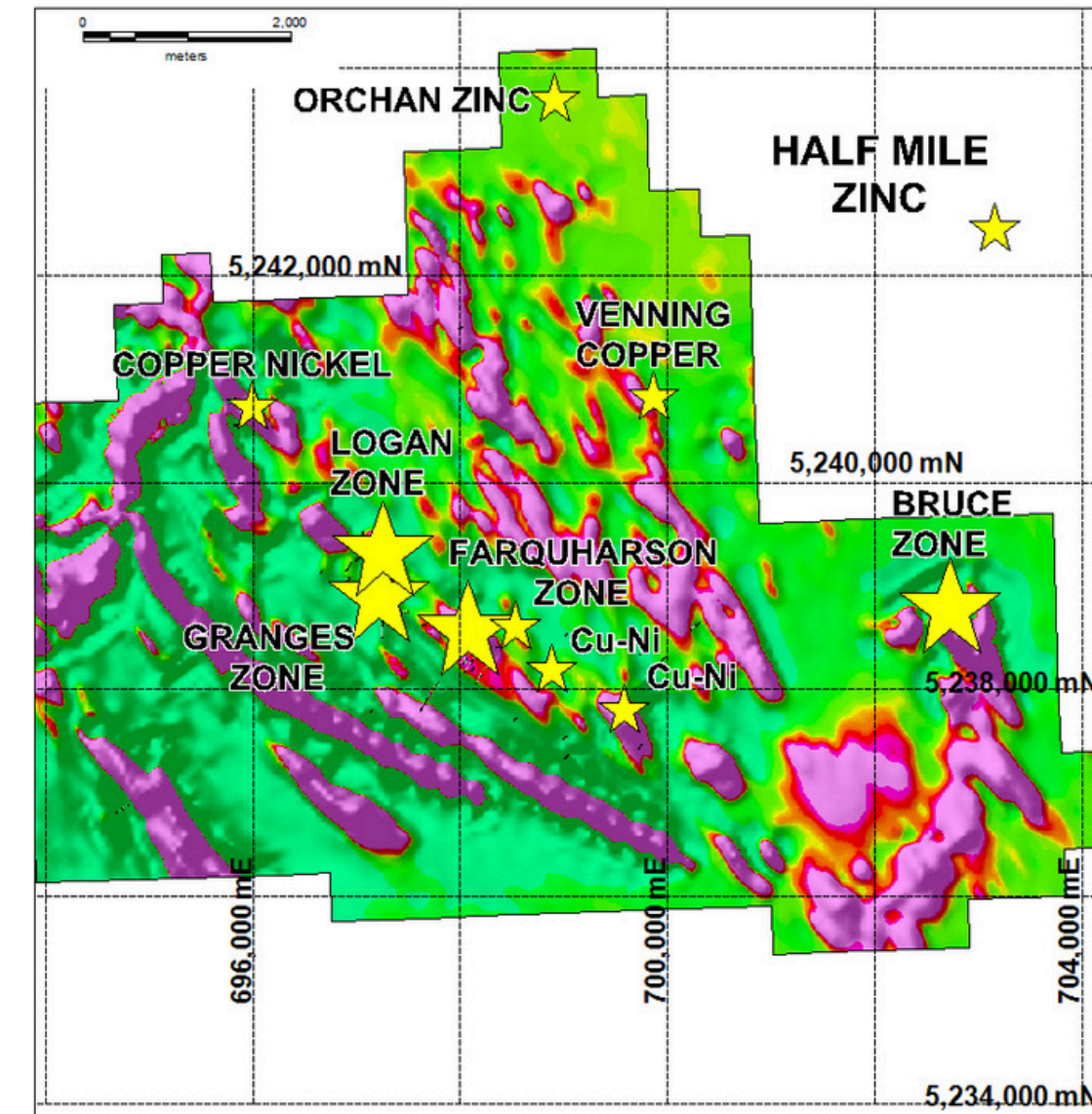
Goodwin Copper-Nickel-Cobalt Zones



Geology

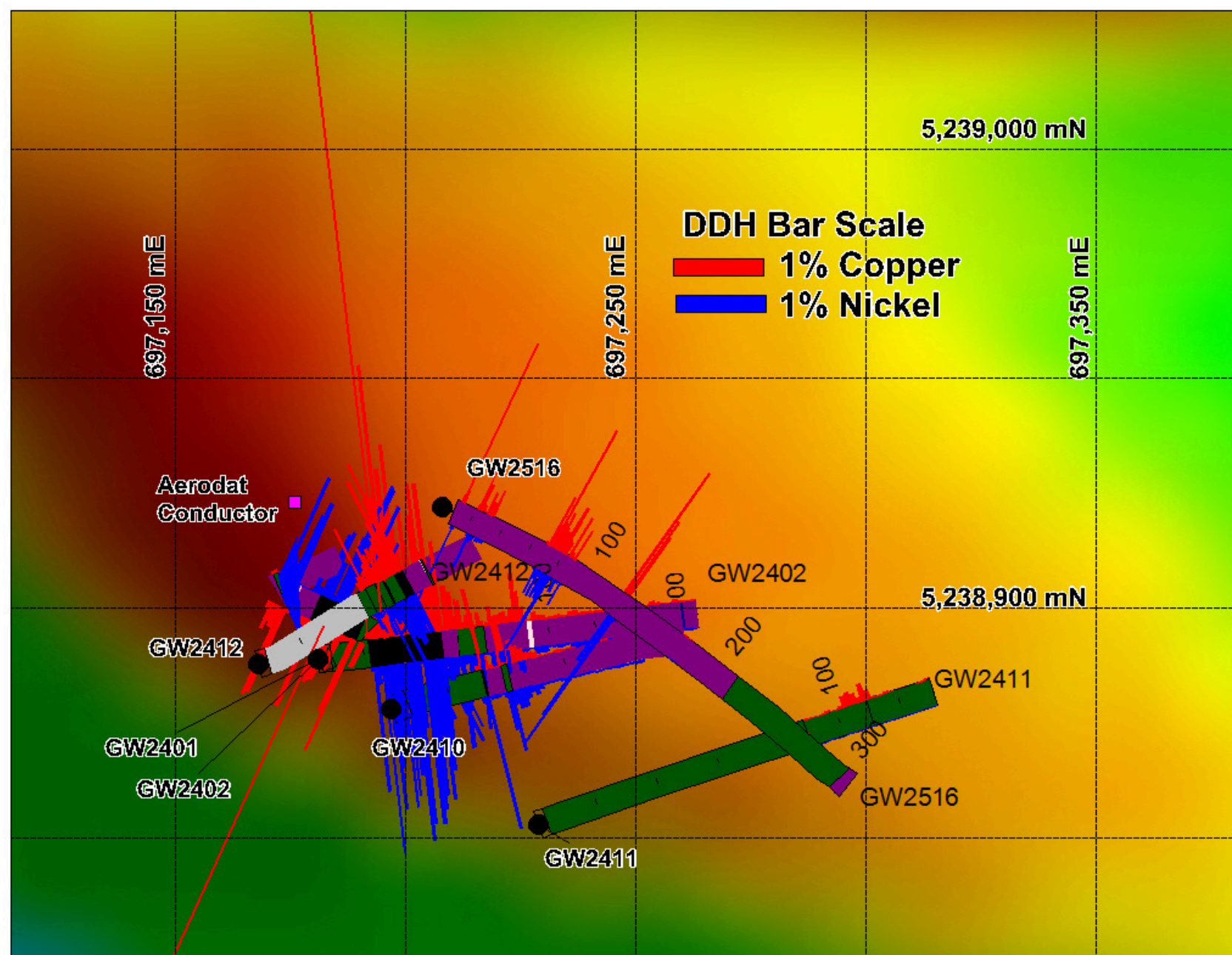


EXTECH Conductivity CX4786

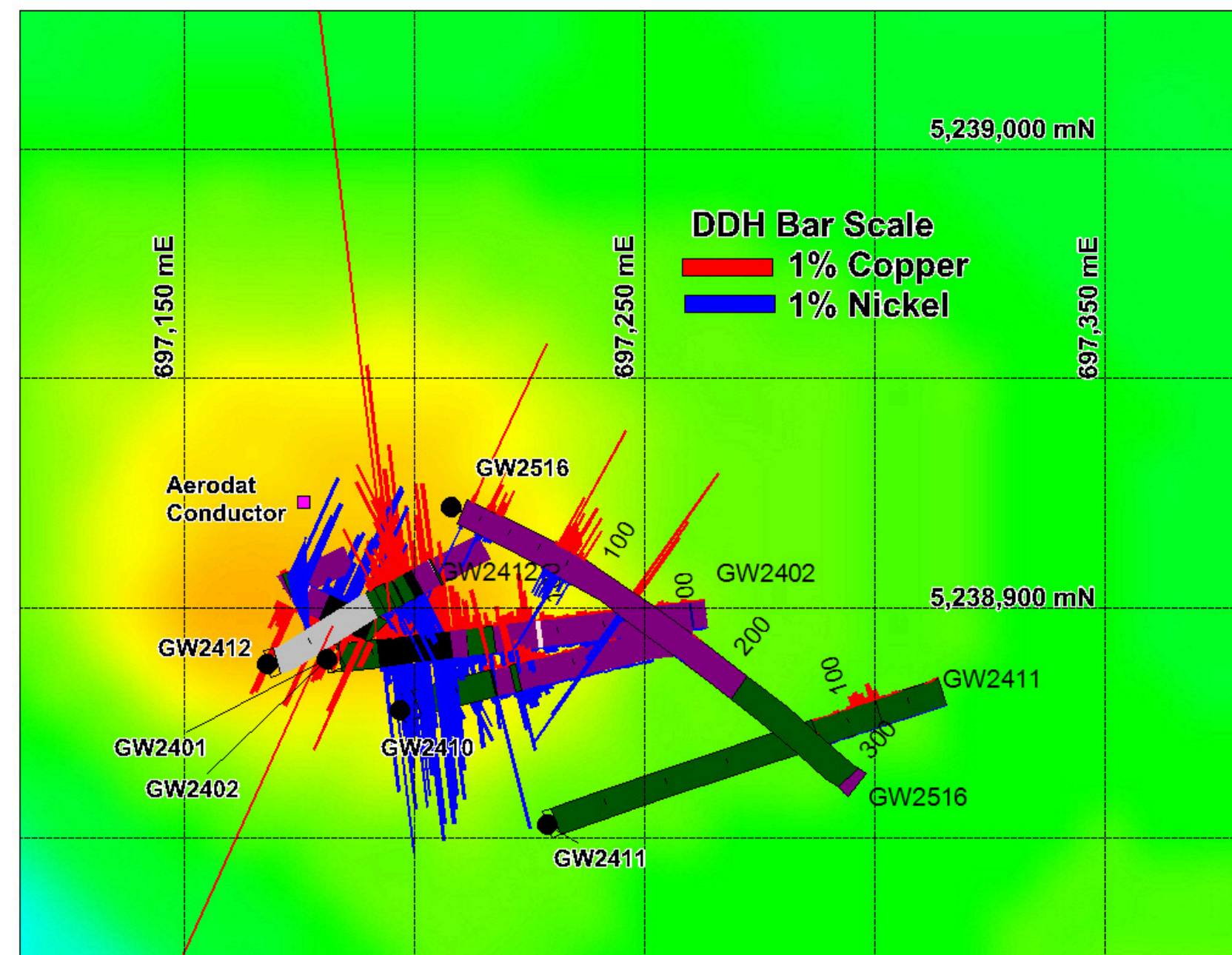


Fugro CVD Aeromagnetics

Goodwin Project: Granges Zone



Aeromagnetics CVD



EXTECH Conductivity CX4786

Granges Copper-Nickel-Cobalt



GW24-02

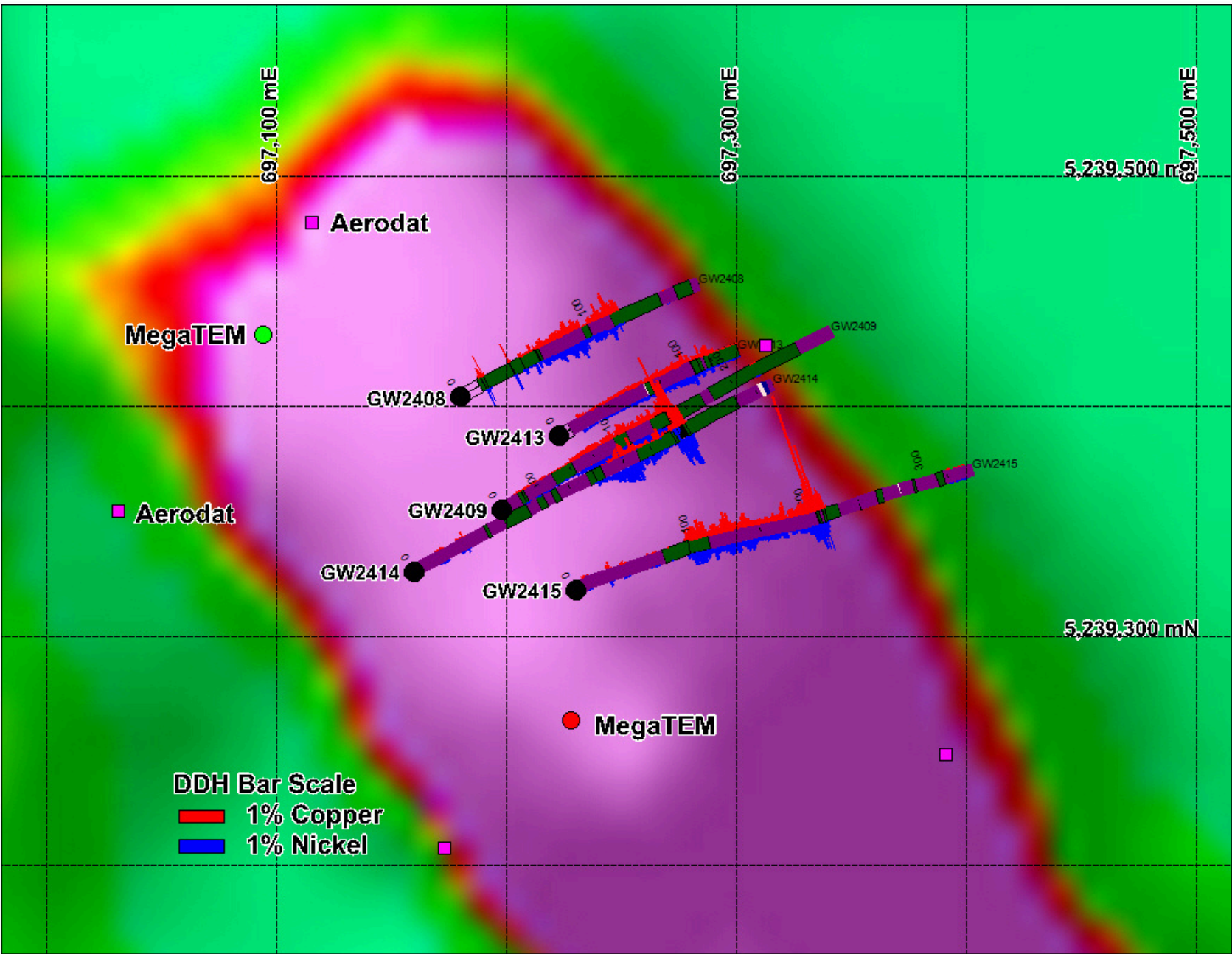
23.60m - 54.80m

31.20m

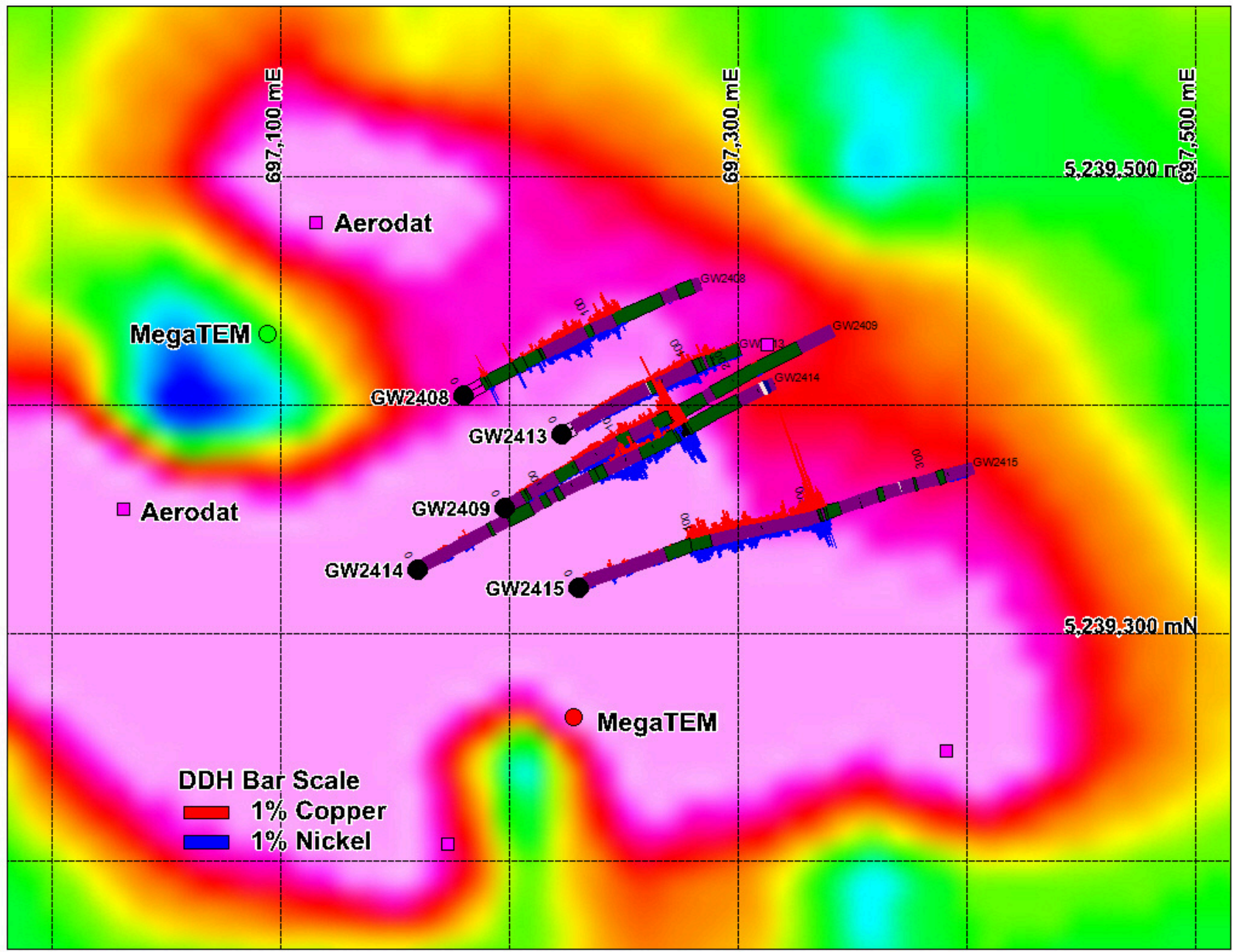
Grading 3.84% CuEq*

**SLAM News Release
August 7, 2024*

Goodwin Project: Logan Zone



Fugro Aeromagnetics CVD

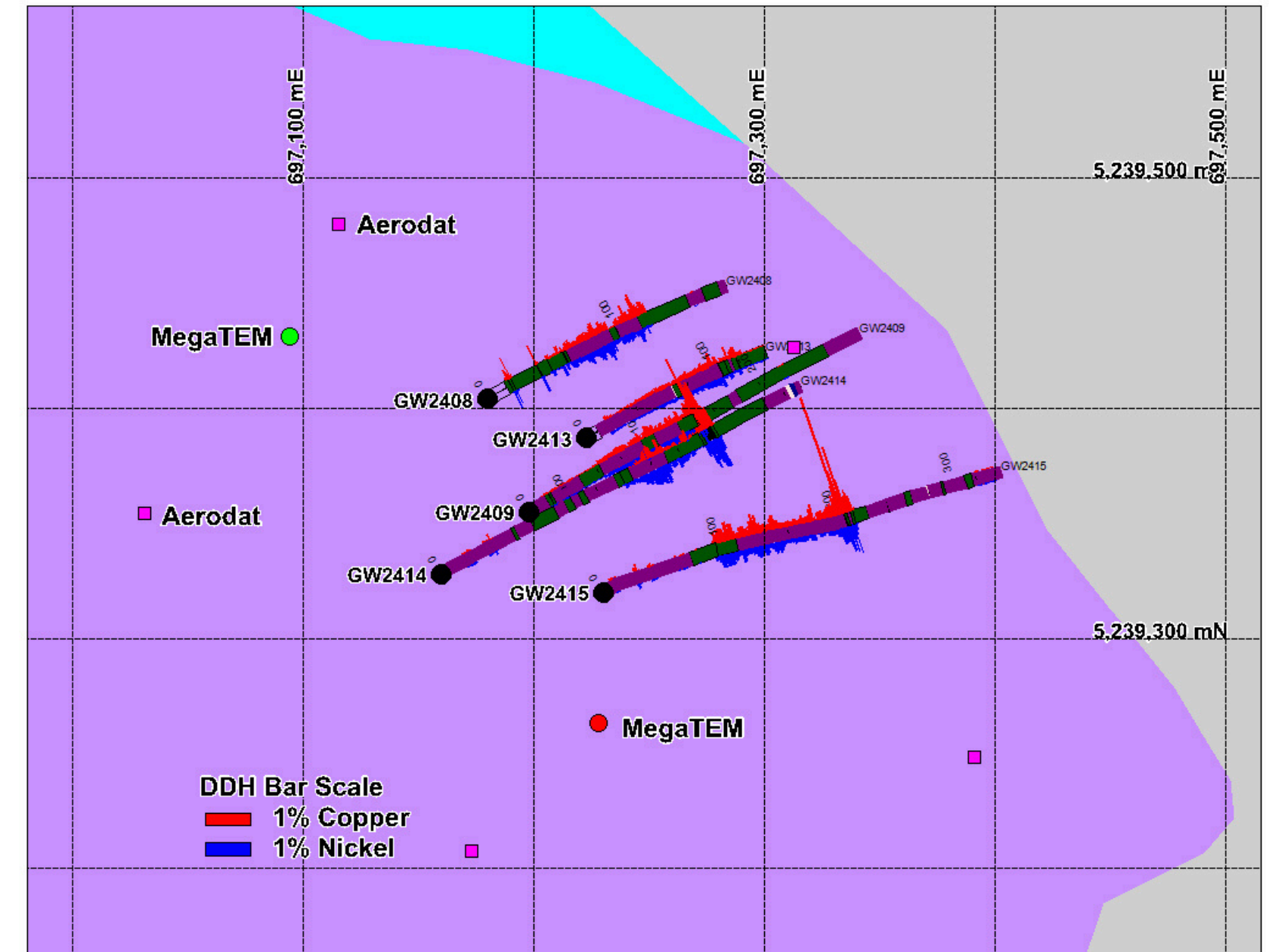


EXTECH Conductivity CX4786

Goodwin Project: Logan Zone



DDH GW24-14



Geology

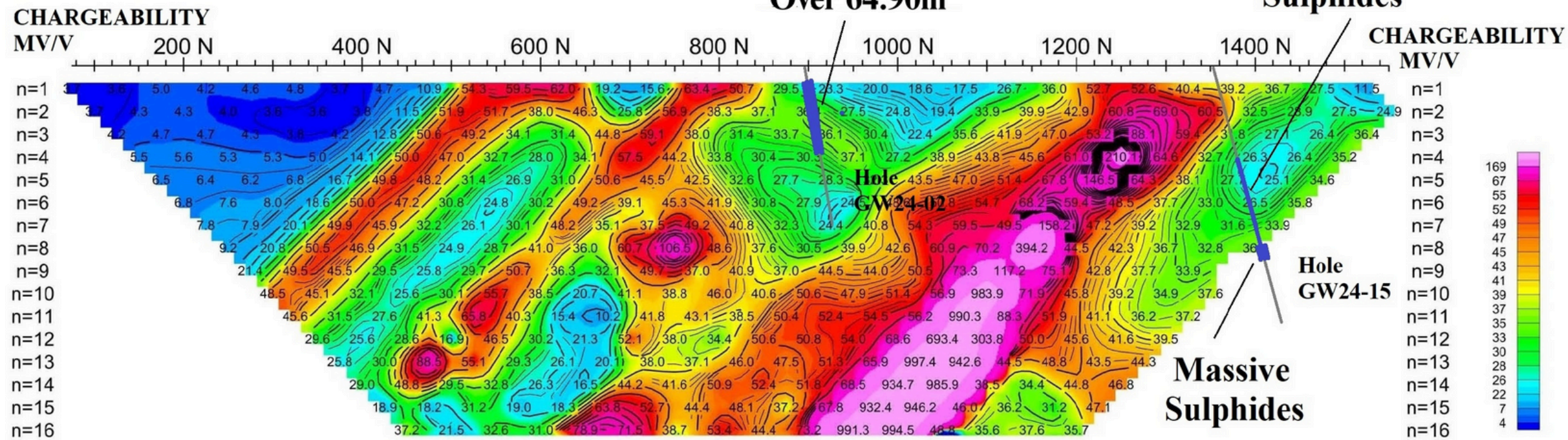
Goodwin Induced Polarization (IP) Survey



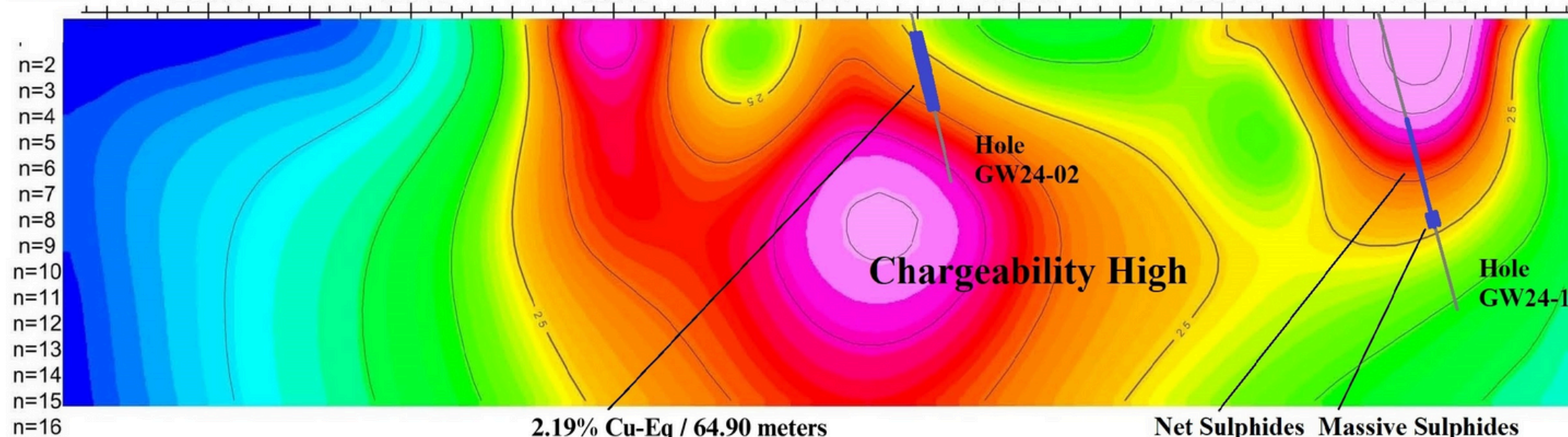
GOODWIN COPPER NICKEL COBALT PROJECT
INDUCED POLARIZATION SURVEY
L200E

Granges DDH GW24-02
2.19% CuEq
Over 64.90m

Logan DDH GW24-15
Net Textured
Sulphides



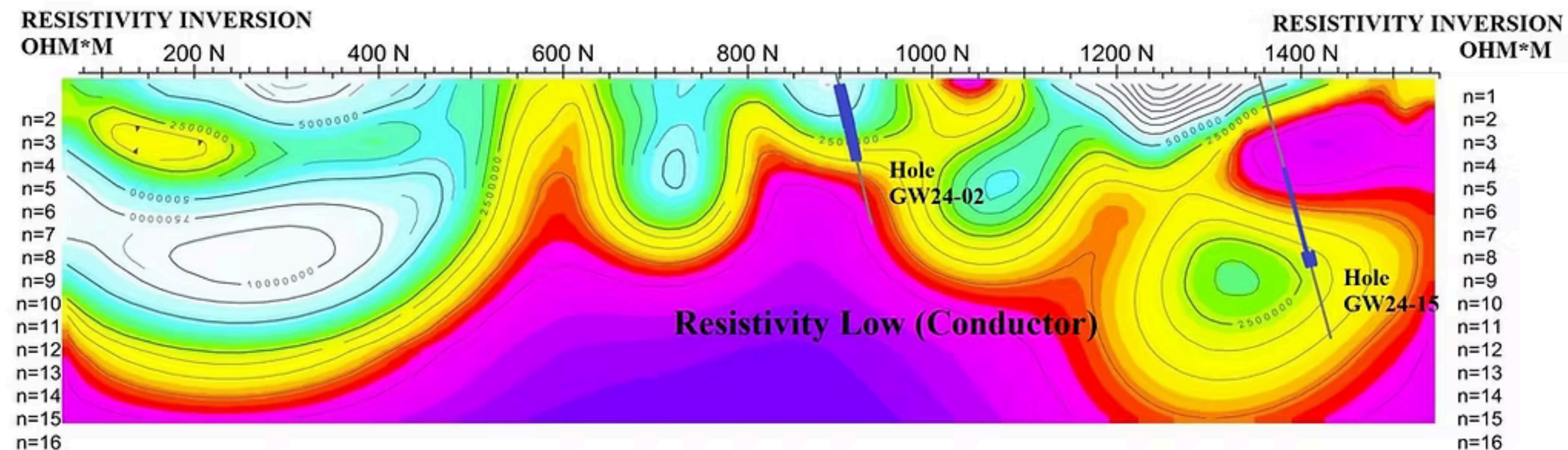
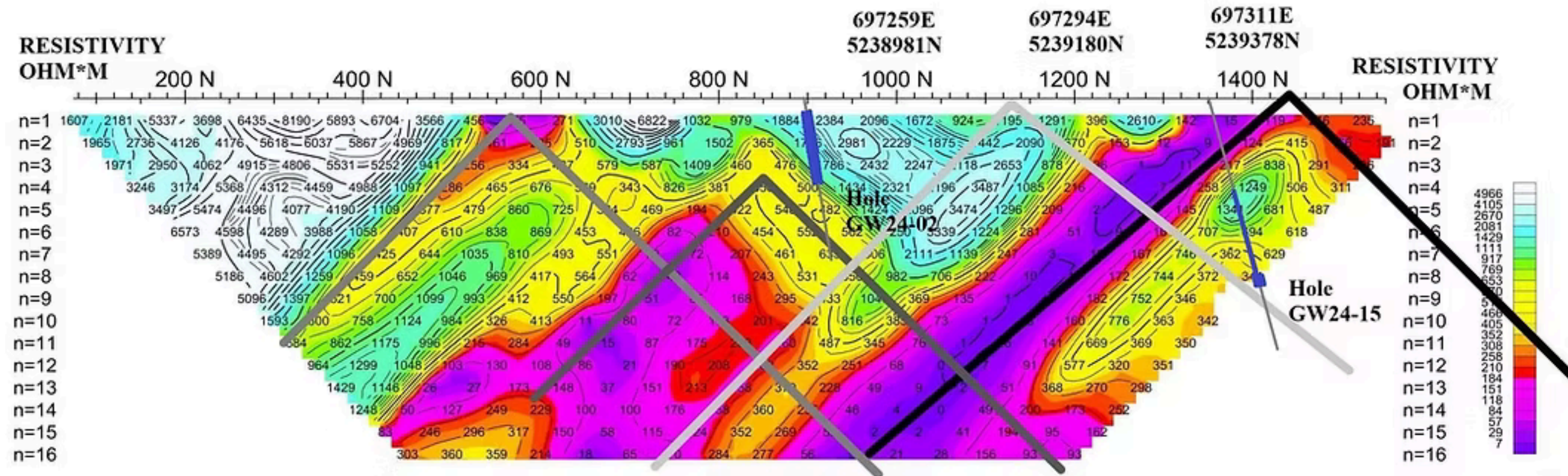
CHARGEABILITY INVERSION
MV/V



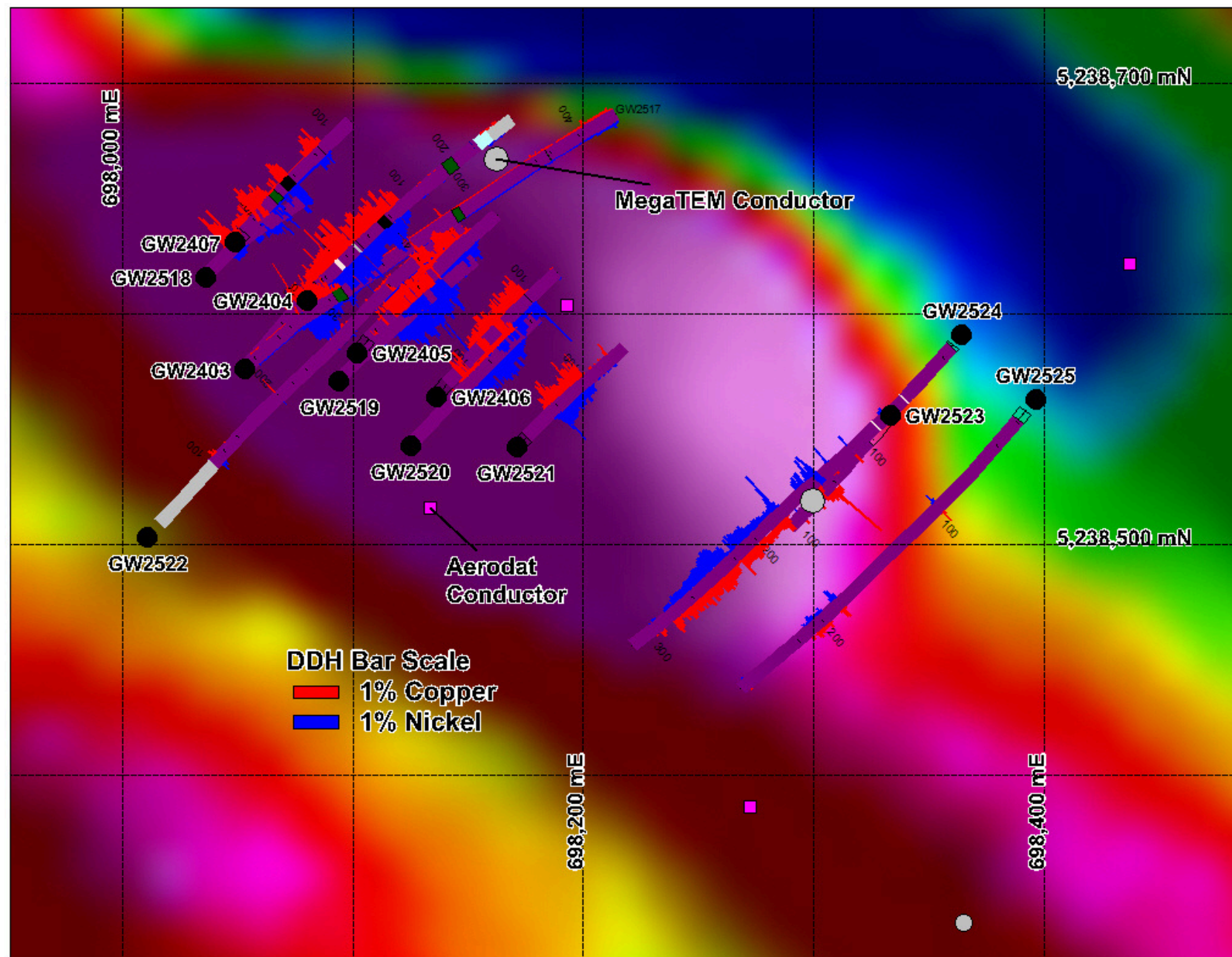
2.19% Cu-Eq / 64.90 meters
Granges Zone Projection

Net Sulphides Massive Sulphides
Logan Zone Projection

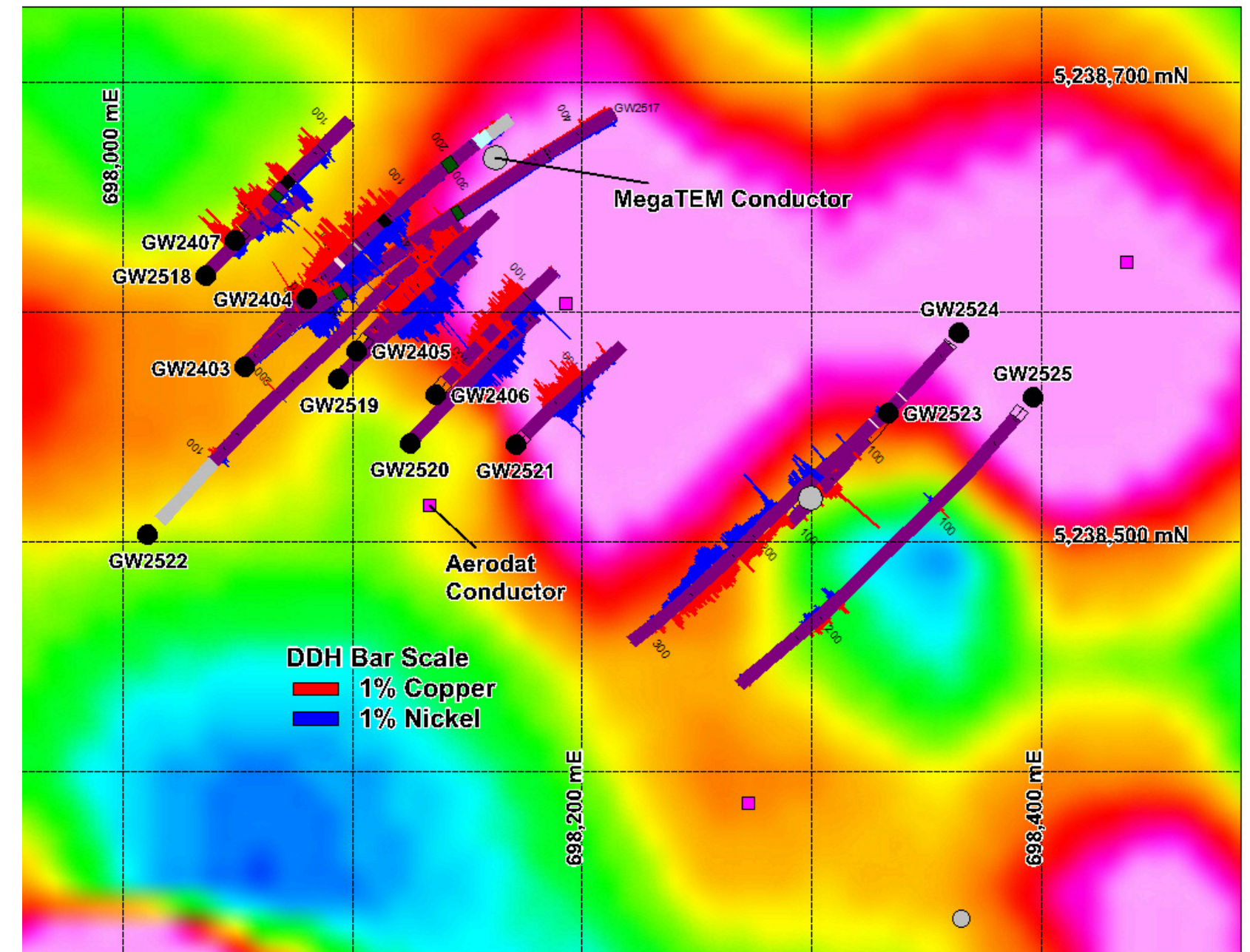
Goodwin Induced Polarization (IP) Survey



Goodwin Project: Farquharson Zone



Fugro Aeromagnetics CVD

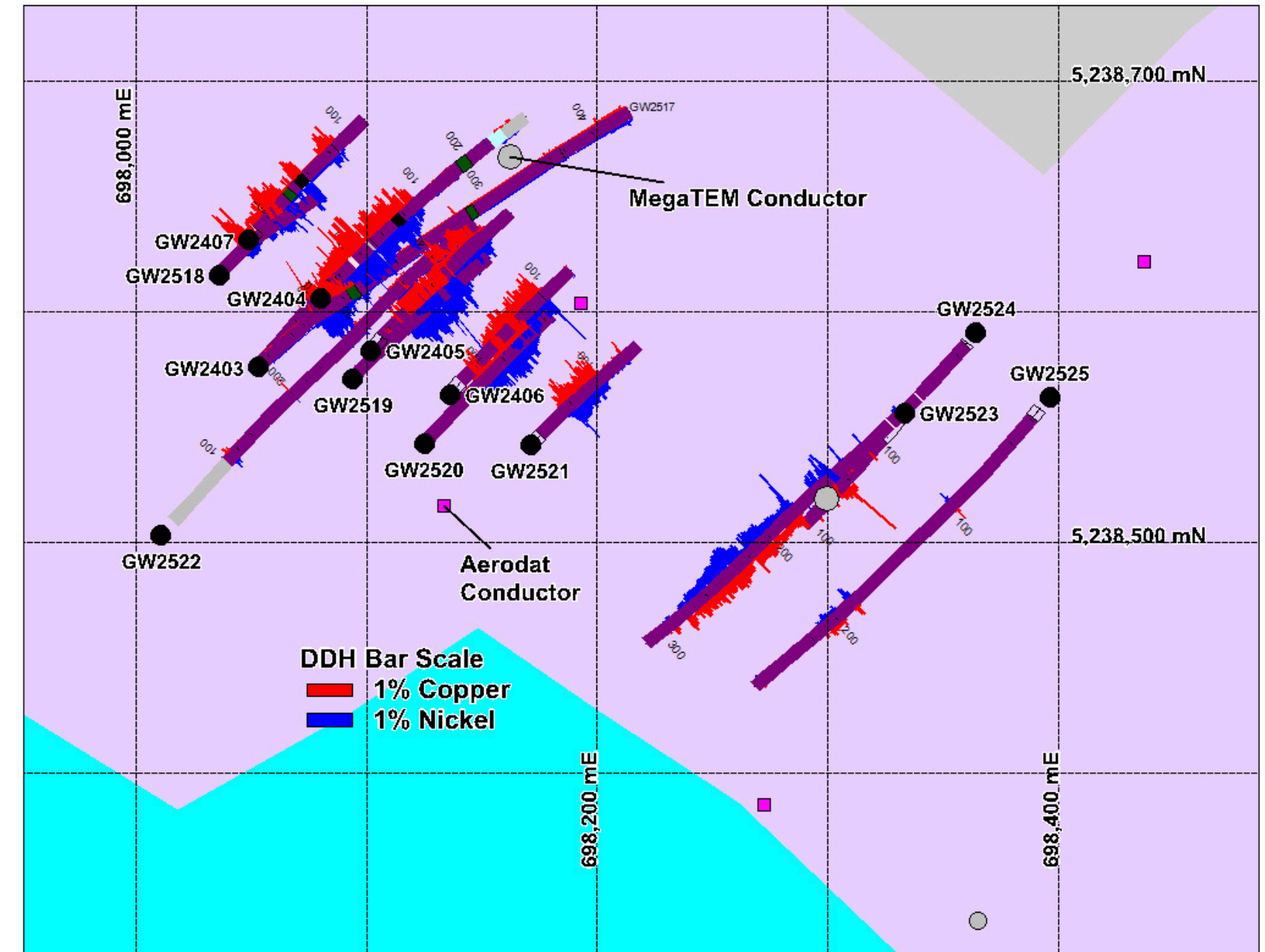


EXTECH Conductivity CX4786

Goodwin Project: Farquharson Zone



DDH GW24-03

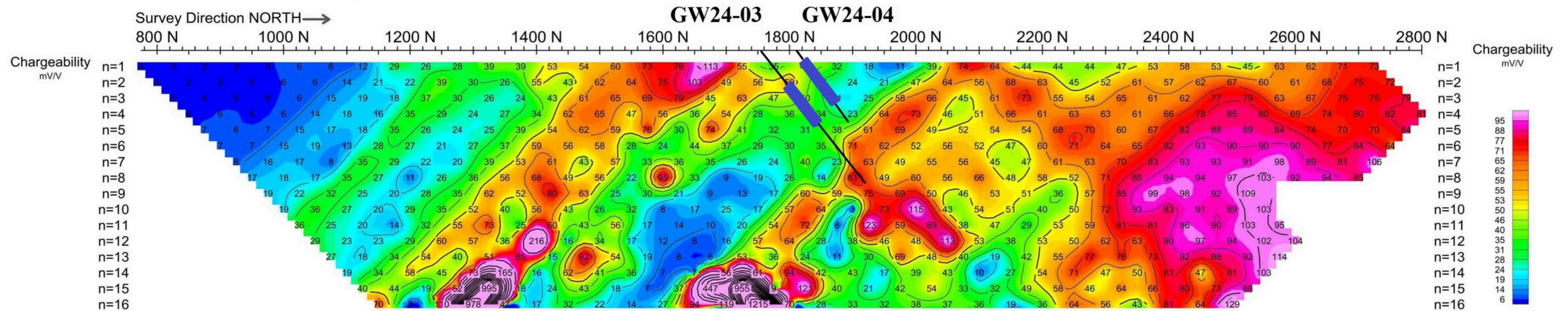


Geology

Goodwin Induced Polarization (IP) Survey

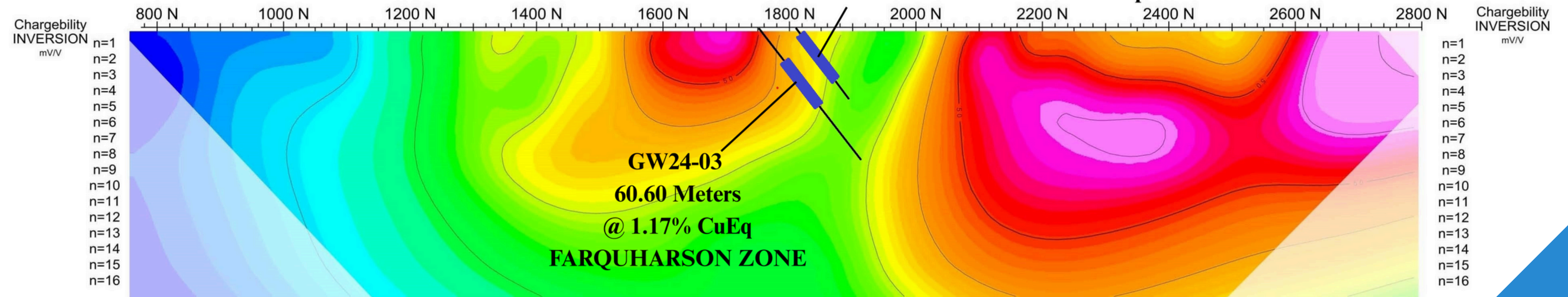


L3300E Section Facing WEST



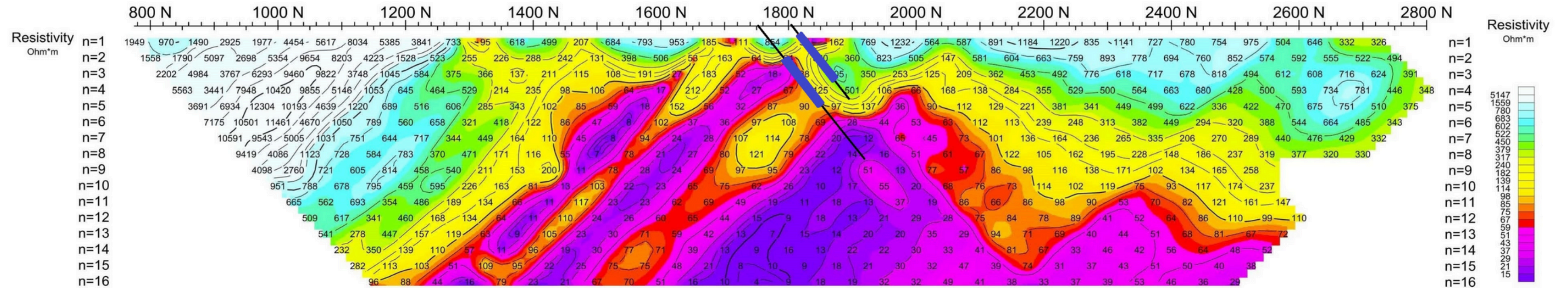
GW24-04 FARQUHARSON ZONE

78 Meters Of Net Textured Sulphides



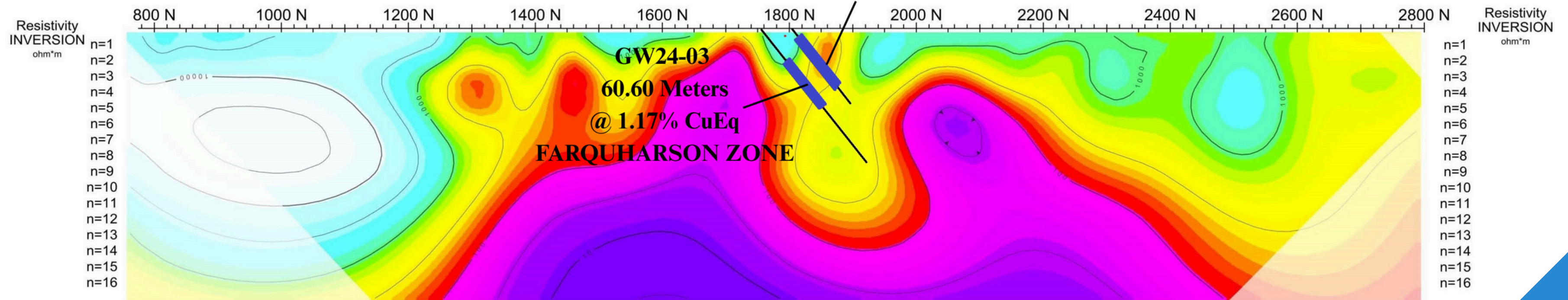
Shaded Area not Supported by Data

Goodwin Induced Polarization (IP) Survey



GW24-04 FARQUHARSON ZONE

78 Meters Of Net Textured Sulphides

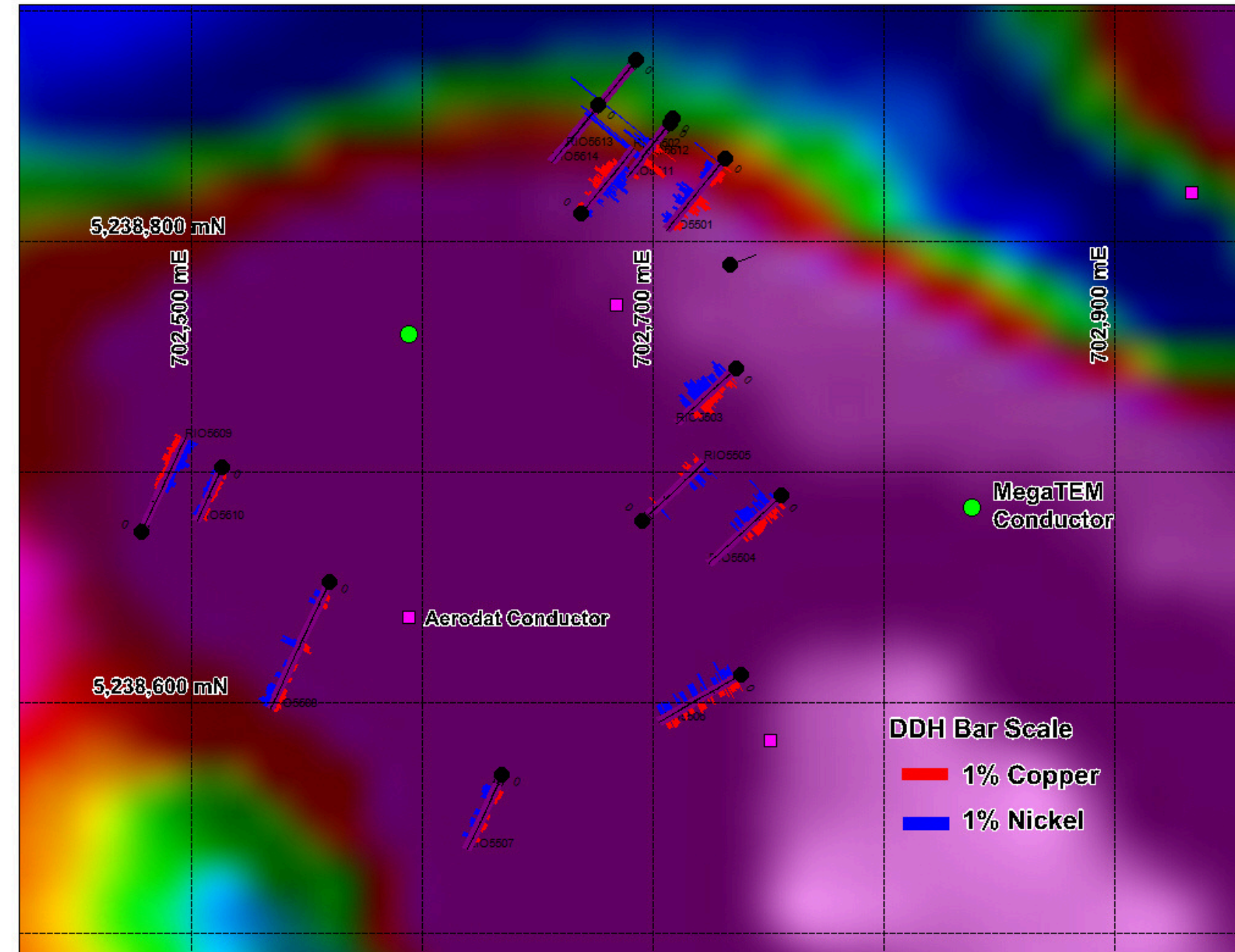


GW24-03
60.60 Meters
@ 1.17% CuEq
FARQUHARSON ZONE

Shaded Area not Supported by Data

PRELIM

Goodwin Project: Bruce Zone



Fugro Aeromagnetics CVD



What's next for Goodwin?

January	February	March	April	May
VTEM Survey		PDAC		Diamond Drilling

TSXV: SXL
US-OTC: SLMXF



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