



SXL : TSX.V

**Corporate Presentation**

Fall 2025



# Cautionary Statement

Except for the statements of historical fact contained herein, certain information presented constitutes “forward-looking information” within the meaning of applicable Canadian securities legislation. Forward-looking information includes, but is not limited to, statements regarding: the results and interpretation of exploration activities, including trenching, sampling and drilling; expectations regarding assay results from pending samples; the timing and scope of future exploration programs; the potential for new discoveries on the Jake Lee, Roger Lake, Love Lake Menneval and Goodwin projects; the significance of gold and base metal values obtained from grab, float and drill samples; the planned IP surveys and potential drill programs on the Goodwin property; the receipt of future cash and share payments under existing option or royalty agreements; and the potential future value of SLAM’s NSR royalty interests.

Forward-looking information is based on assumptions that may prove to be incorrect, including assumptions regarding: the reliability of historical and current exploration data; that mineralization encountered in grab samples and drill core is indicative of potential economic quantities; that planned exploration activities will be completed as scheduled; that the Company will continue to have access to capital and to skilled personnel; and that partner companies will meet their obligations under property agreements.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those expressed or implied in such information. These risks include, but are not limited to: the inherent risks of mineral exploration and development; fluctuations in commodity prices; risks related to title, permits and access; environmental risks; operating risks; delays in obtaining or failure to obtain required approvals; and risks related to joint venture and option counterparties failing to meet obligations.

Readers are cautioned not to place undue reliance on forward-looking information. SLAM disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws.

# Management Team



**Mike Taylor, P. Geo**

## **President, CEO and Director**

SLAM Exploration Ltd.'s CEO since 1996, led its TSX-V listing and built a precious/base metal portfolio. Veteran of New Brunswick's mineral exploration industry - discovering the Farley Lake and Maisie gold deposits, and is a former Director of the Prospectors and Developers Association of Canada.



**Jimmy Gravel**

## **Vice President and Director**

A sales and marketing grad, has since gained geological expertise in Canadian mining. He leads Florence Creek Inc. (Yukon), co-founded 21Alpha Resources Inc. (Nova Scotia), and heads NBGold Inc. (New Brunswick). As former CEO of Genius Properties, he led its shift to Cerro De Pasco Resources, now worth over \$100M.



**Jacques Turcotte**

## **Director**

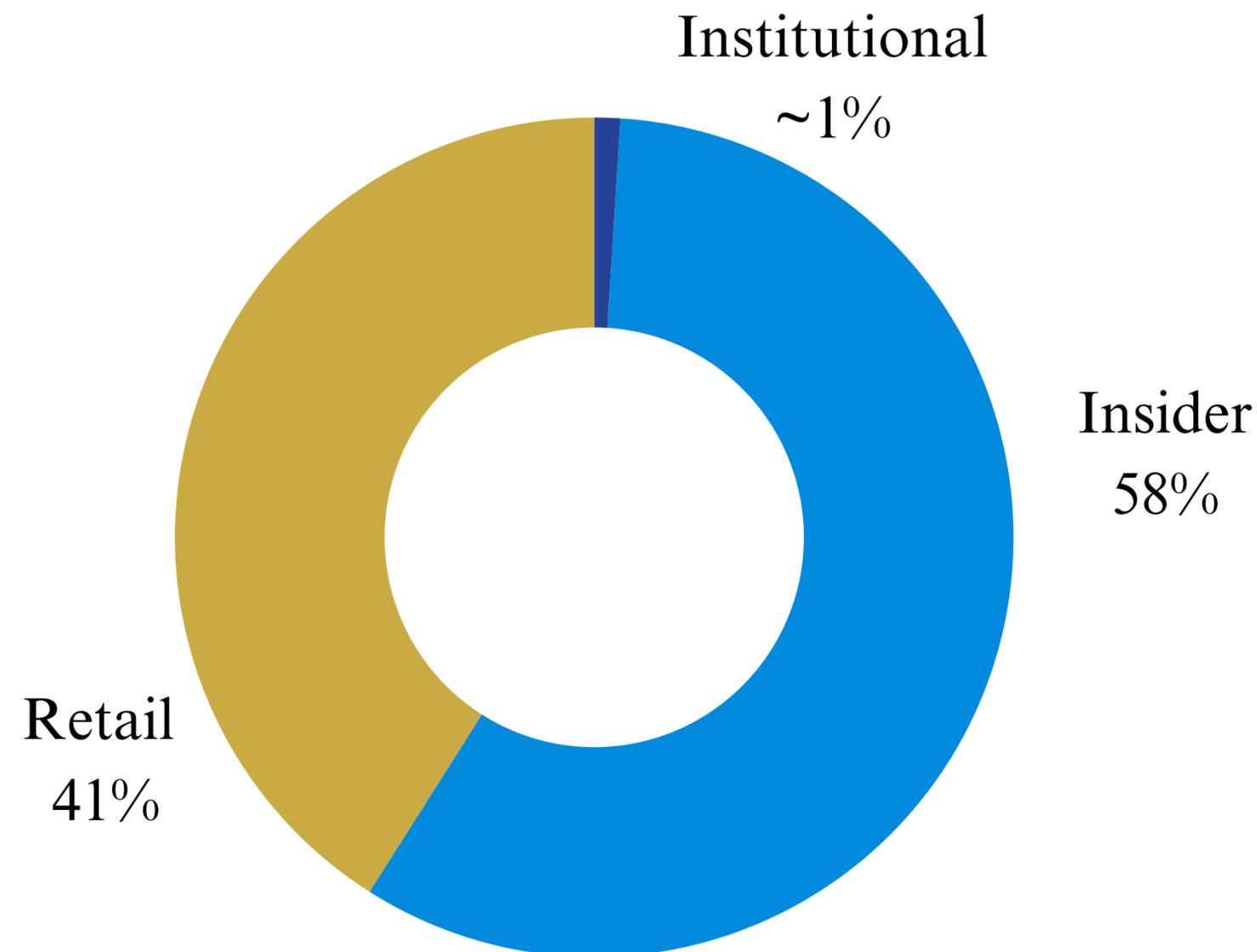
Education in civil engineering, IT management, and financial planning, bringing 35 years of real estate and construction expertise and over 15 years of experience being an investor and business development advisor for Canadian mining exploration companies.



# Company Overview

|                                  |        |
|----------------------------------|--------|
| Share Price                      | \$0.12 |
| Shares Outstanding               | 130.6M |
| Base Market Cap                  | 15.68M |
| Warrants Issued                  | 28.4M  |
| Stock Options Issued             | 7.0M   |
| Fully Diluted Shares Outstanding | 166M   |

## Shareholder Breakdown



# New Brunswick, Canada

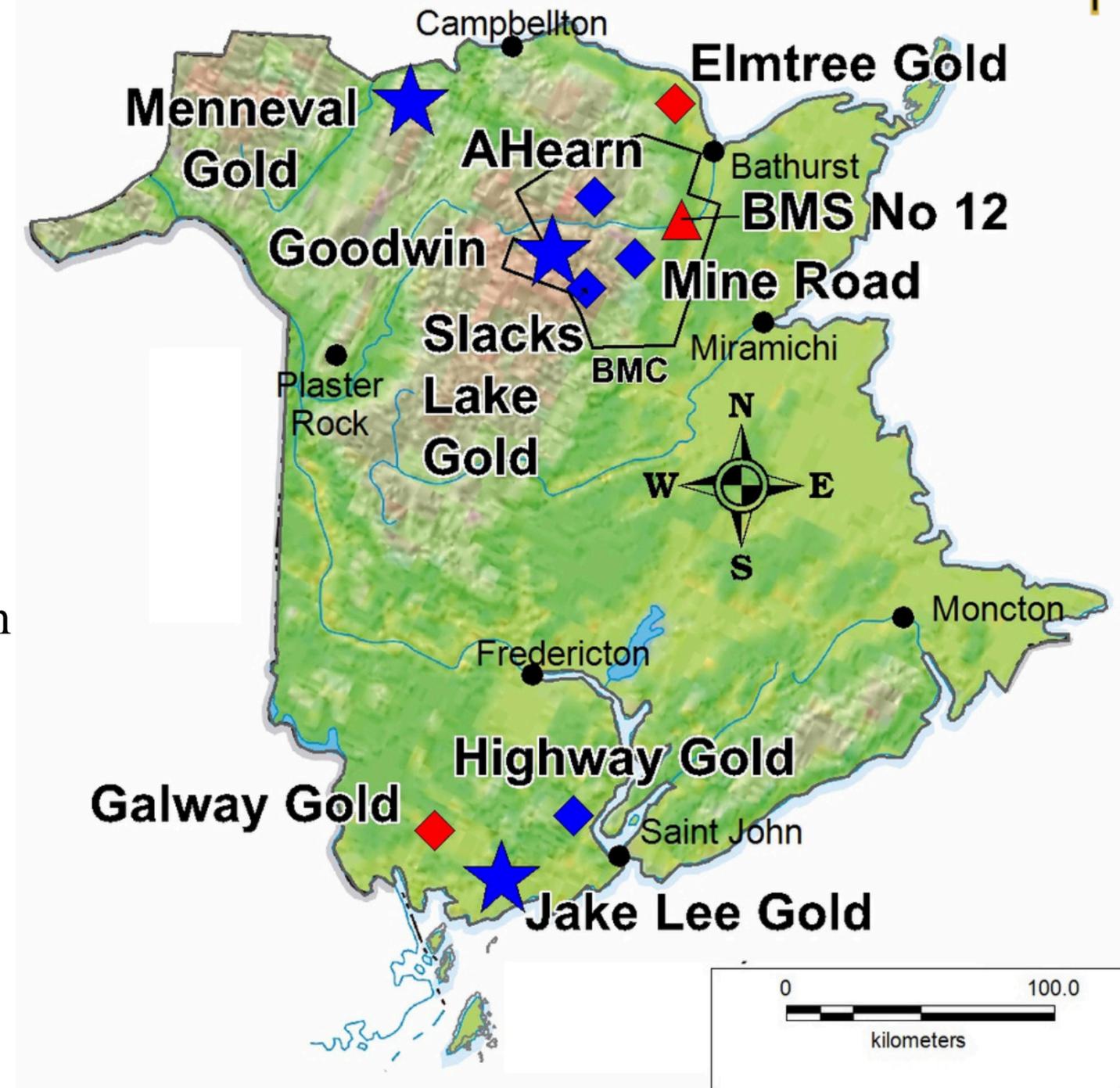


## Located in New Brunswick

- Goodwin Copper Nickel Cobalt
- Jake Lee - Love Lake Gold
- Menneval Gold
- Mine Road Copper Zinc
- Slacks Lake Gold

“IP and drilling results demonstrate that the Goodwin copper-nickel-cobalt project has the potential to contribute meaningfully to Canada’s critical elements portfolio in the mineral-rich province of New Brunswick. Copper, nickel and cobalt are key metals in Canada’s economic strategy for critical elements, and we expect Goodwin to play a significant role”

**-Mike Taylor, 2025**



# SLAM Exploring A World Class



## Mining District

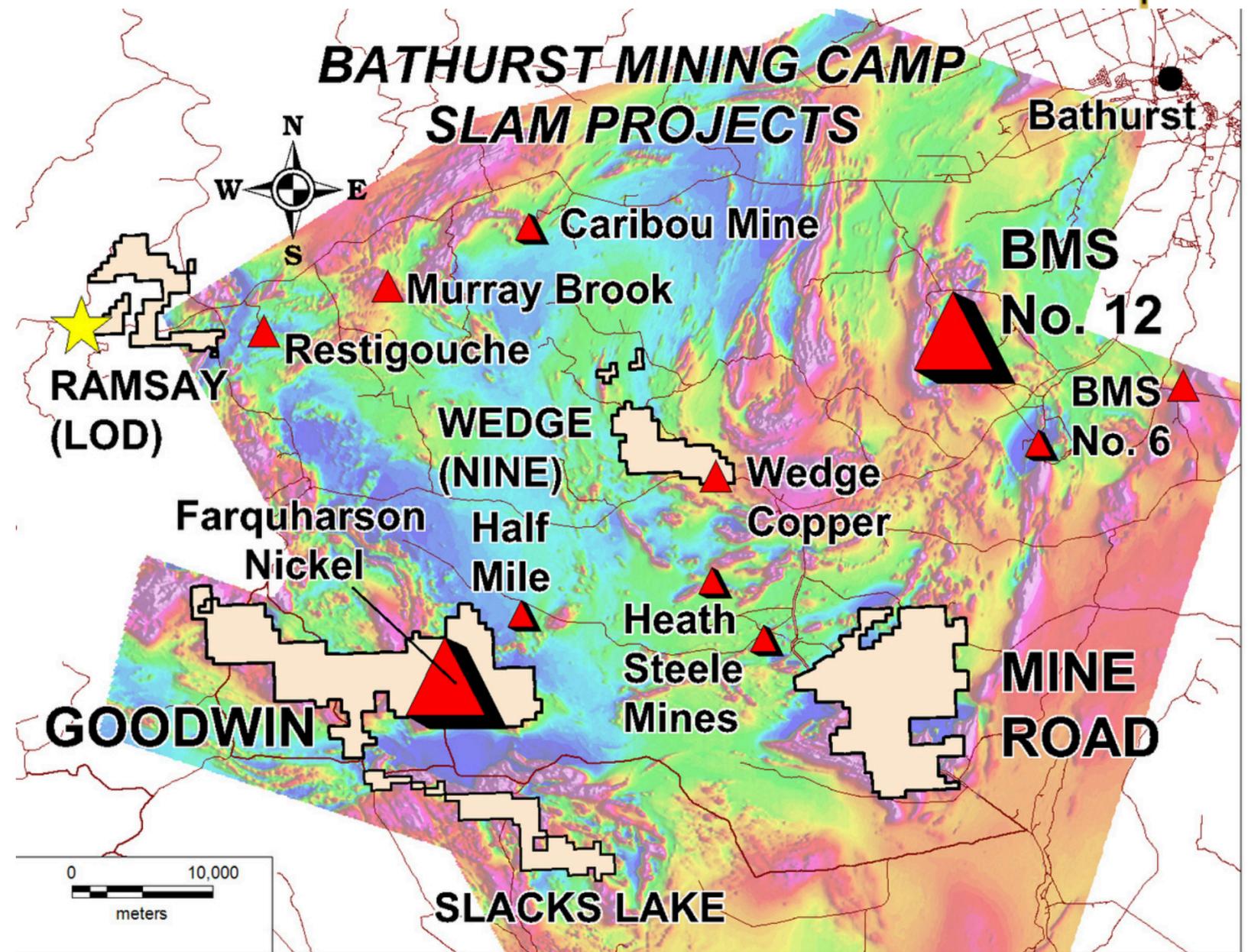
### Bathurst Mining Camp (BMC)

#### Slam Projects

- Goodwin Copper-Nickel-Cobalt
- Mine Road Copper-Zinc
- Slacks Lake Gold

#### BMC Mineral Resources

- Total Resource Estimate at 496.9 Mt
- BMS No. 12 Deposit
- 136M tonnes mined over 50 years
  - at a grade of 8.74% Zn, 102.2 g/t Ag, 3.44% Pb
- Heath Steele Mines 21M tonnes mined at 4.98% Zn, 0.36% Pb, 0.54% Cu, and 69.66 g/t Ag

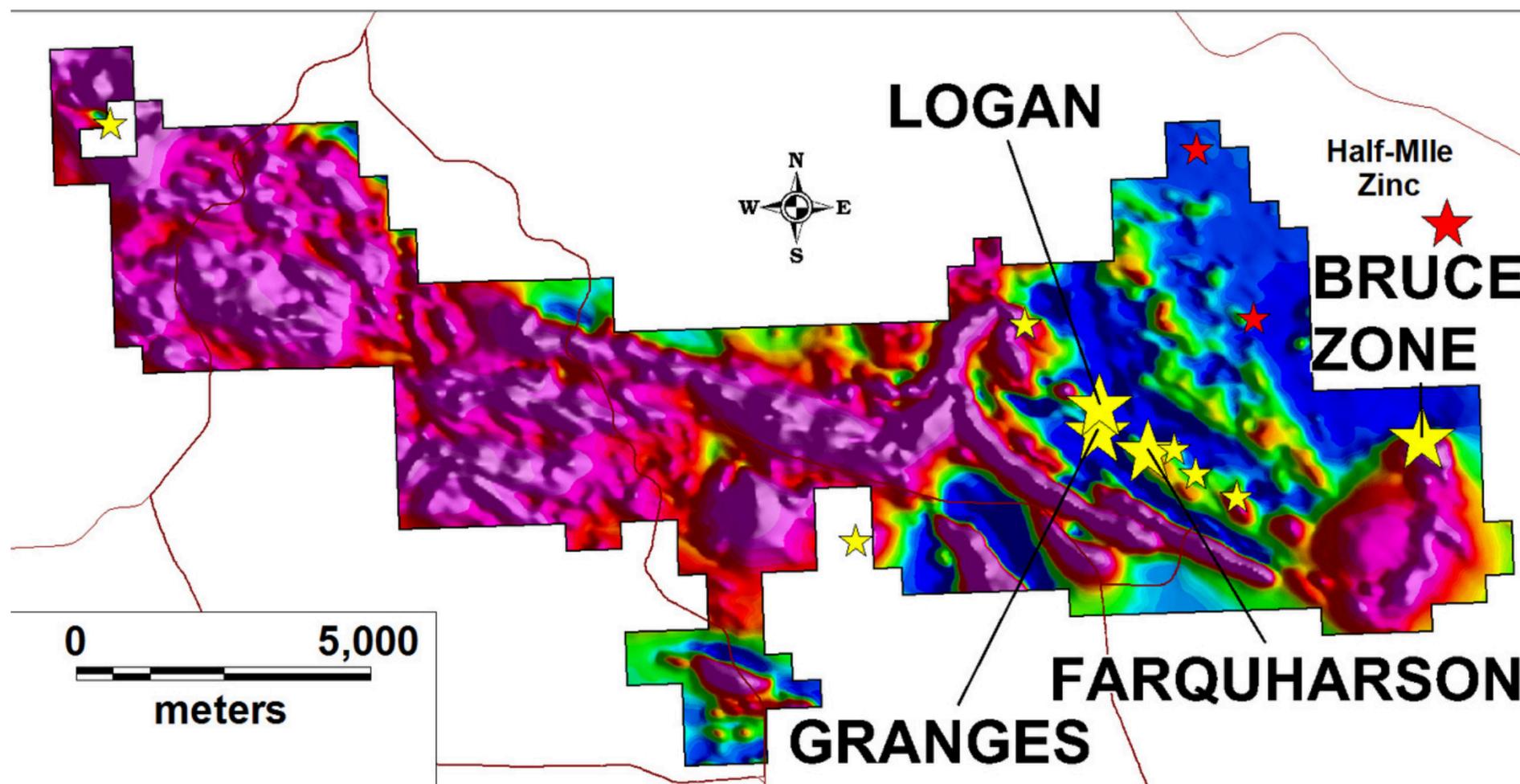




# The Goodwin Project - 12,000 Hectares

## Copper-Nickel-Cobalt

- Significant Cu-Ni-Co Drill Intercepts
- **Granges Zone:**  
64.90m grading 2.19% CuEq\*
- **Farquharson Zone:**  
60.60m grading 1.17% CuEq\*\*
- **100% Owned by SLAM Exploration**
- Mining-Friendly Jurisdiction
- Year Round Road Access
- Drill Ready



\*Copper Equivalent based on SLAM News Release August 7, 2024

\*\*Copper Equivalent based on SLAM News Release August 12, 2024

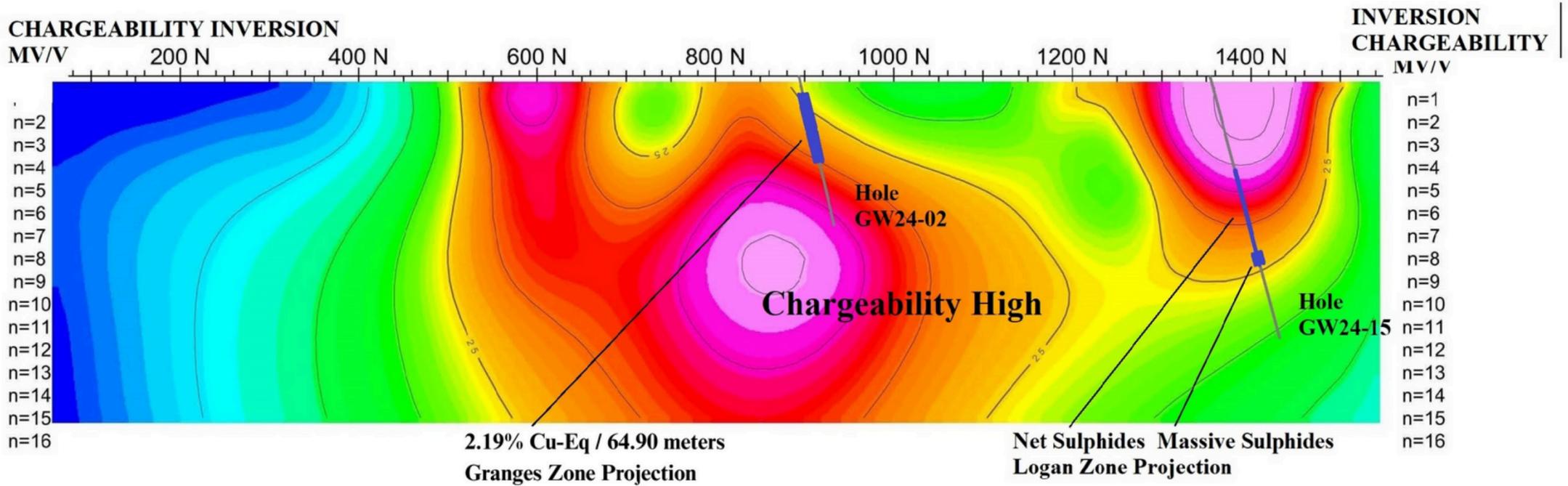
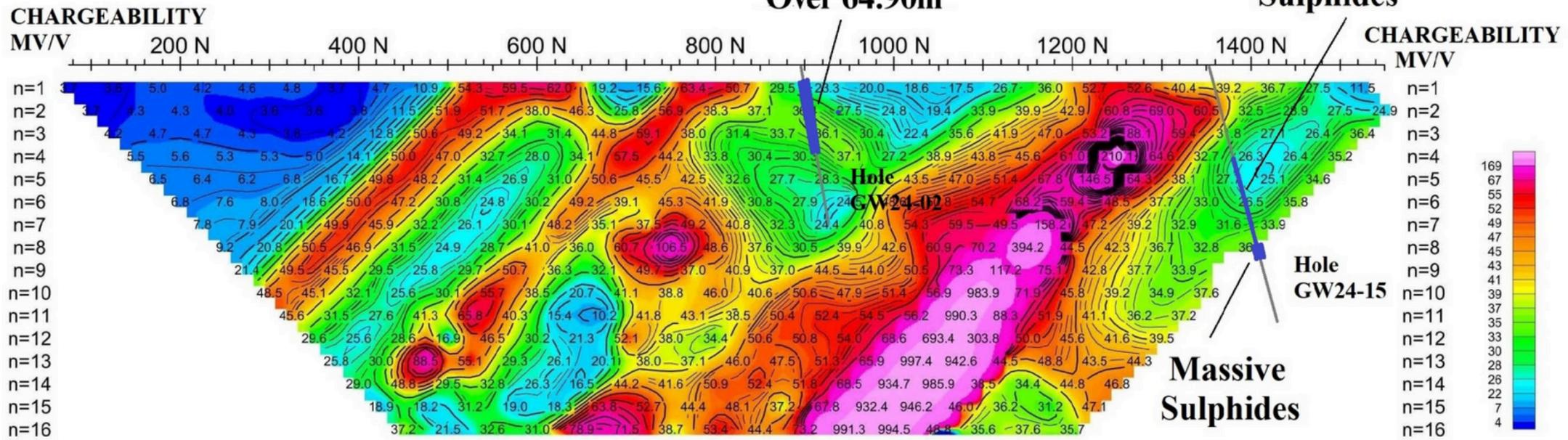
# Goodwin Induced Polarization (IP) Survey



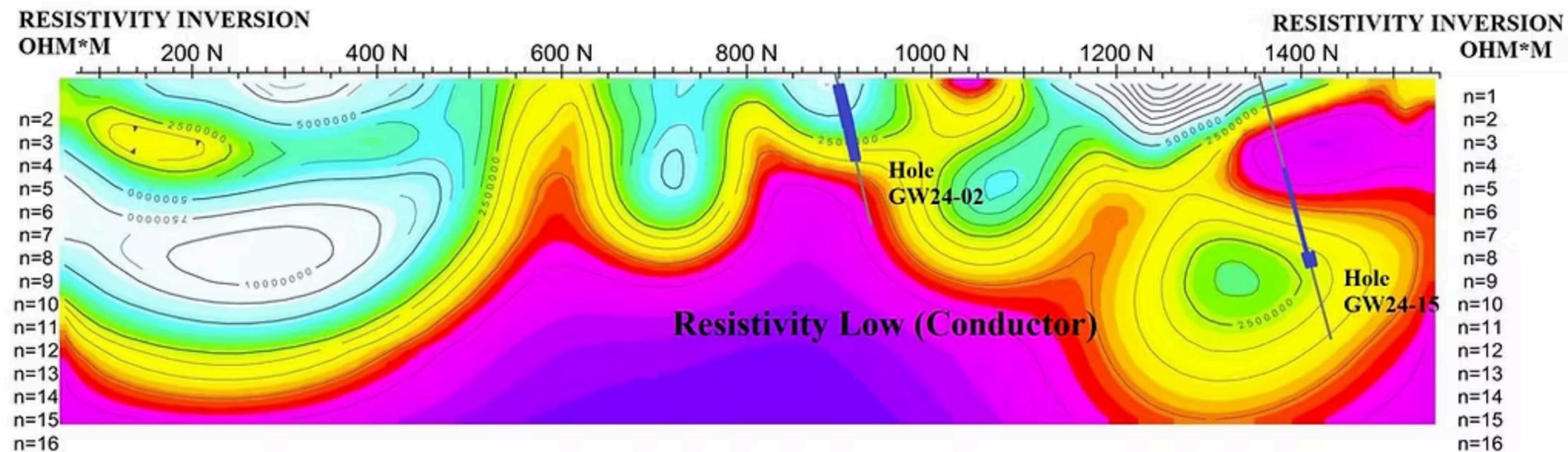
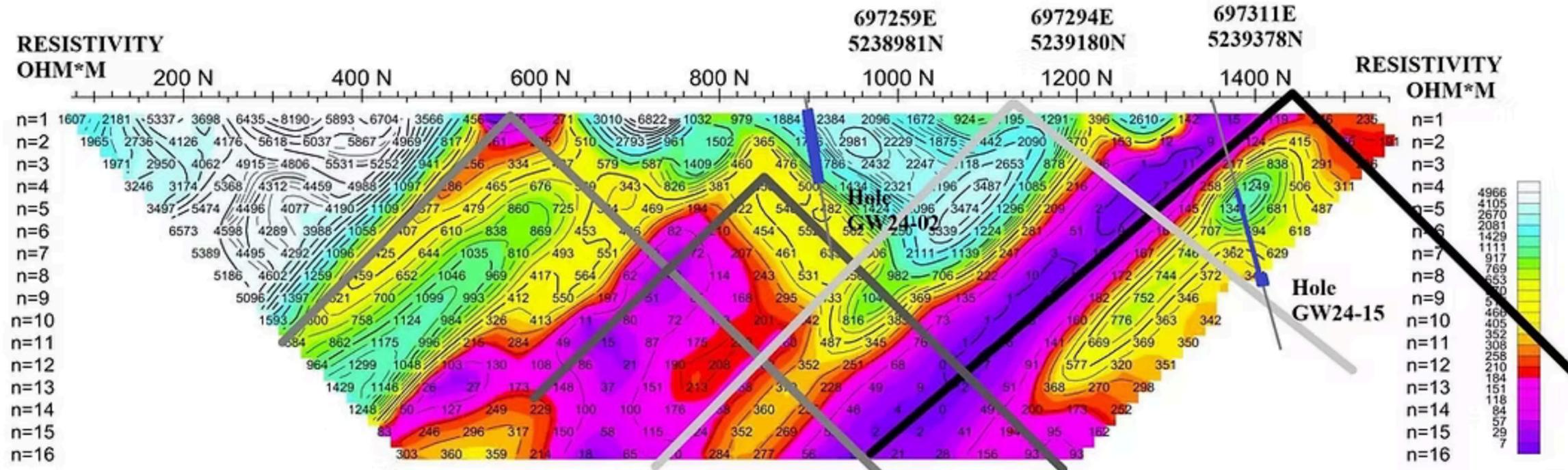
**GOODWIN COPPER NICKEL COBALT PROJECT  
INDUCED POLARIZATION SURVEY  
L200E**

**Granges DDH GW24-02  
2.19% CuEq  
Over 64.90m**

**Logan DDH GW24-15  
Net Textured  
Sulphides**



# Goodwin Induced Polarization (IP) Survey

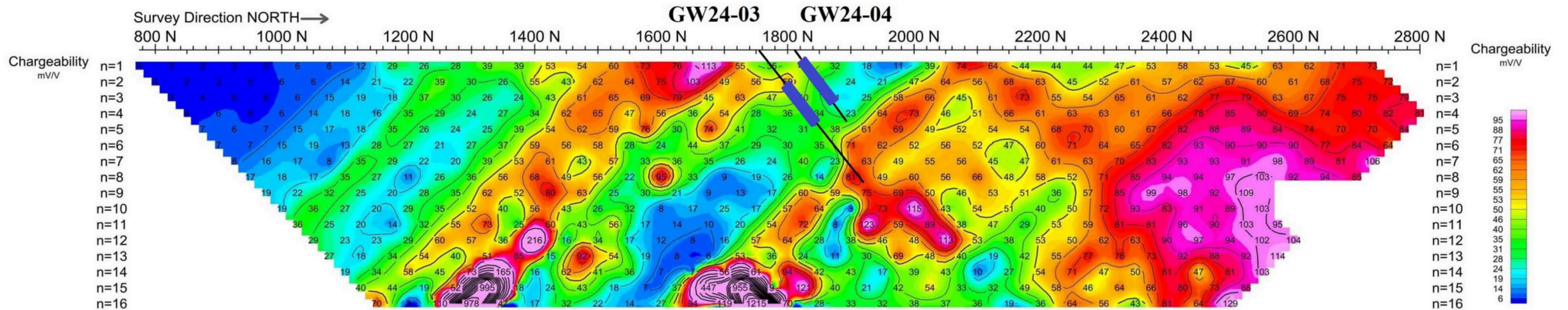


# Goodwin Induced Polarization (IP) Survey



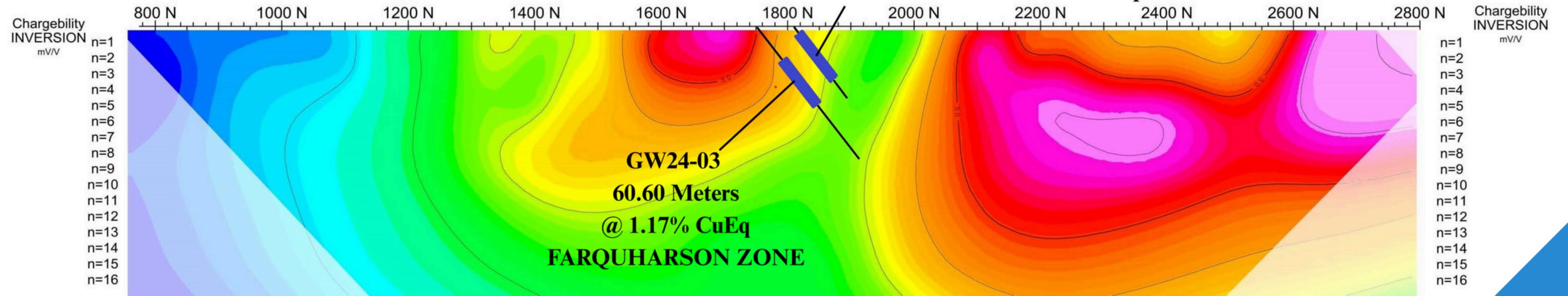
## L3300E Section Facing WEST

Survey Direction NORTH →



## GW24-04 FARQUHARSON ZONE

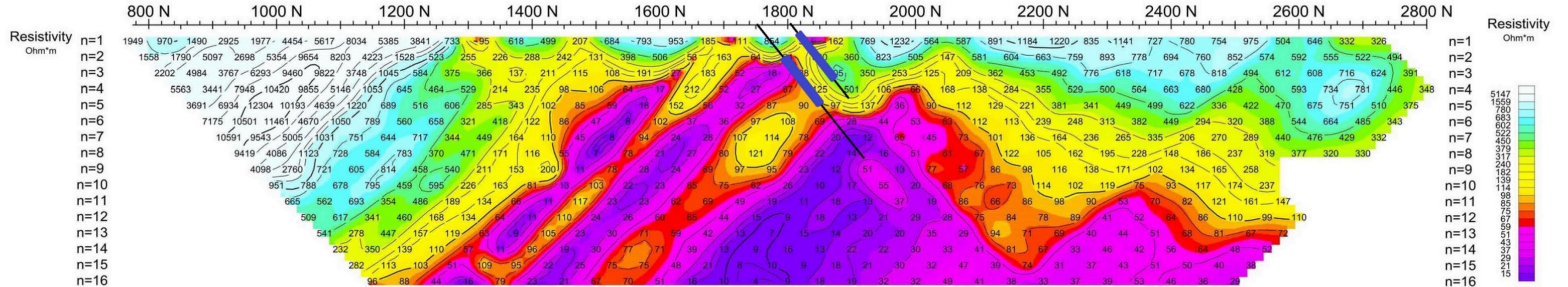
78 Meters Of Net Textured Sulphides



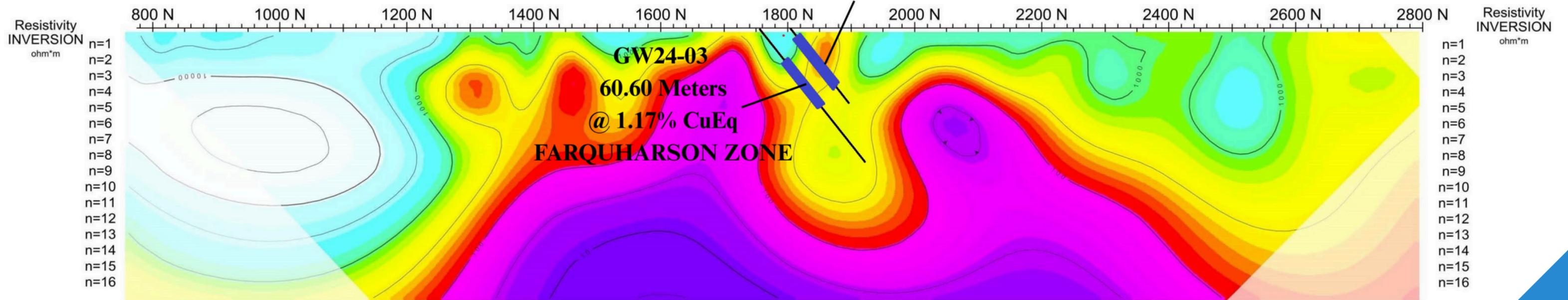
GW24-03  
60.60 Meters  
@ 1.17% CuEq  
FARQUHARSON ZONE

Shaded Area not Supported by Data

# Goodwin Induced Polarization (IP) Survey



**GW24-04 FARQUHARSON ZONE**  
**78 Meters Of Net Textured Sulphides**



Shaded Area not Supported by Data

**PRELIM**

# Goodwin Copper-Nickel



**GW24-02**

23.60m - 54.80m

31.20m

Grading 3.84% CuEq\*

*\*SLAM News Release  
August 7, 2024*

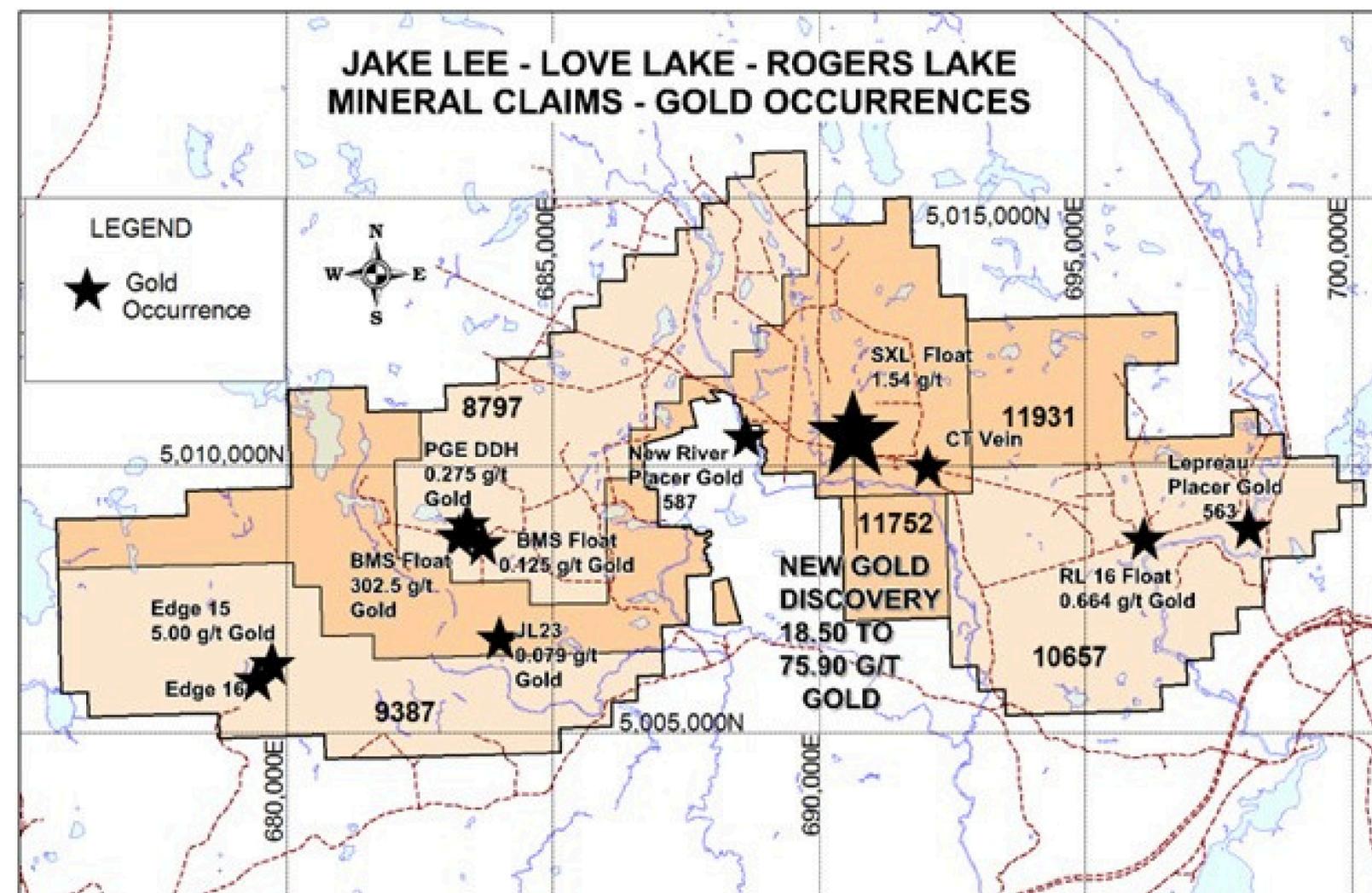


# The Jake Lee Love Lake Gold Project

## High Grade Gold Discoveries

Slam discovered a new gold vein with 8 grab samples ranging from 7.42 grams per tonne (g/t) to 94.80 g/t gold from a trench reported July 8, 2025. This road-accessible new gold discovery on Slam's wholly-owned Jake Lee claims is located 35 km west of Saint John, New Brunswick

Slam has optioned the adjacent Love Lake claim where the Company intends to find the source of gold-bearing quartz float grading 302.5 g/t gold discovered by previous workers.





# Jake Lee - New Gold Discoveries

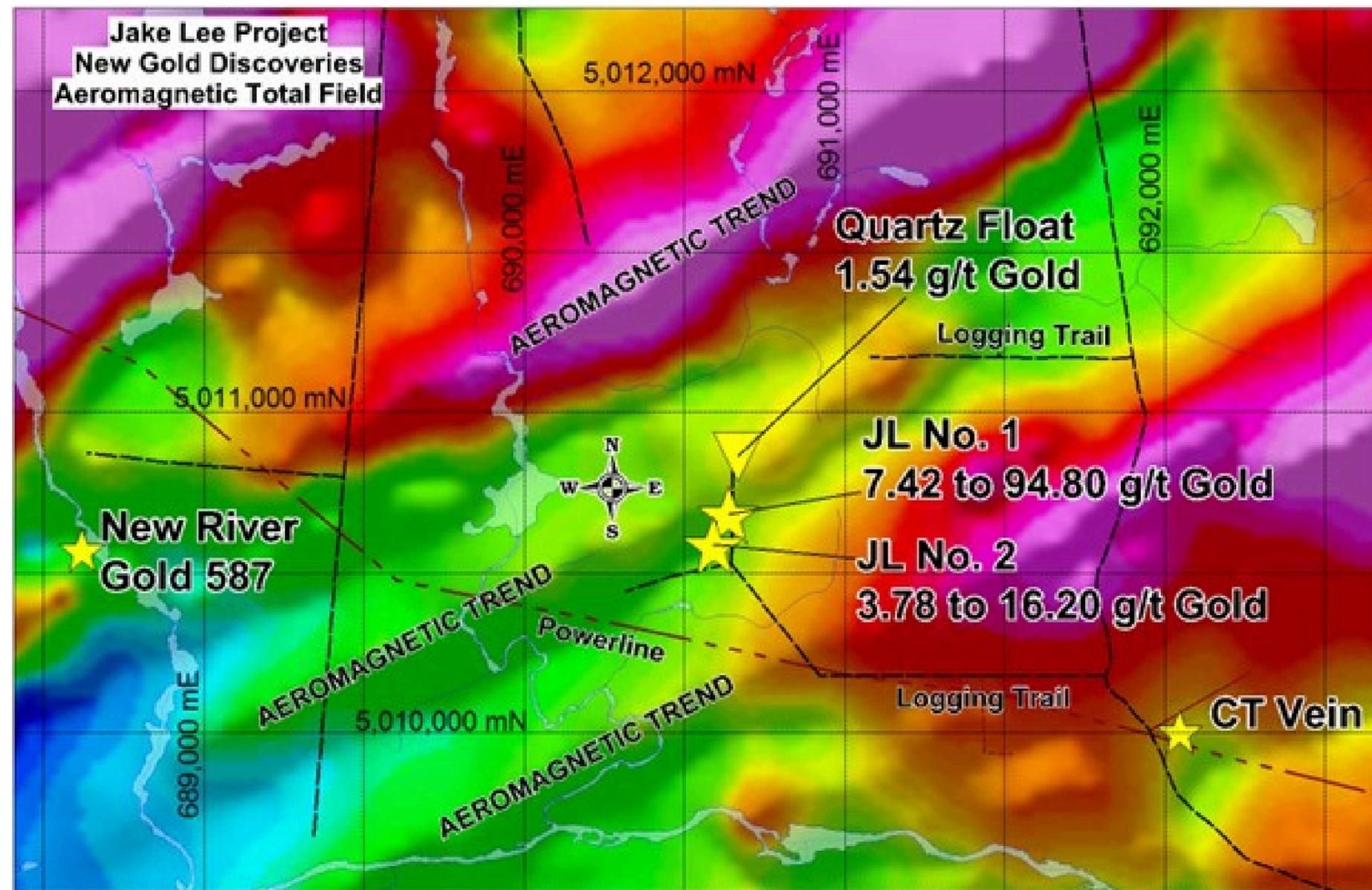
## New Gold Discoveries

### JL No. 1

Assays from 7.42 g/t to 94.80 g/t gold reported July 8, 2025

### JL No. 2

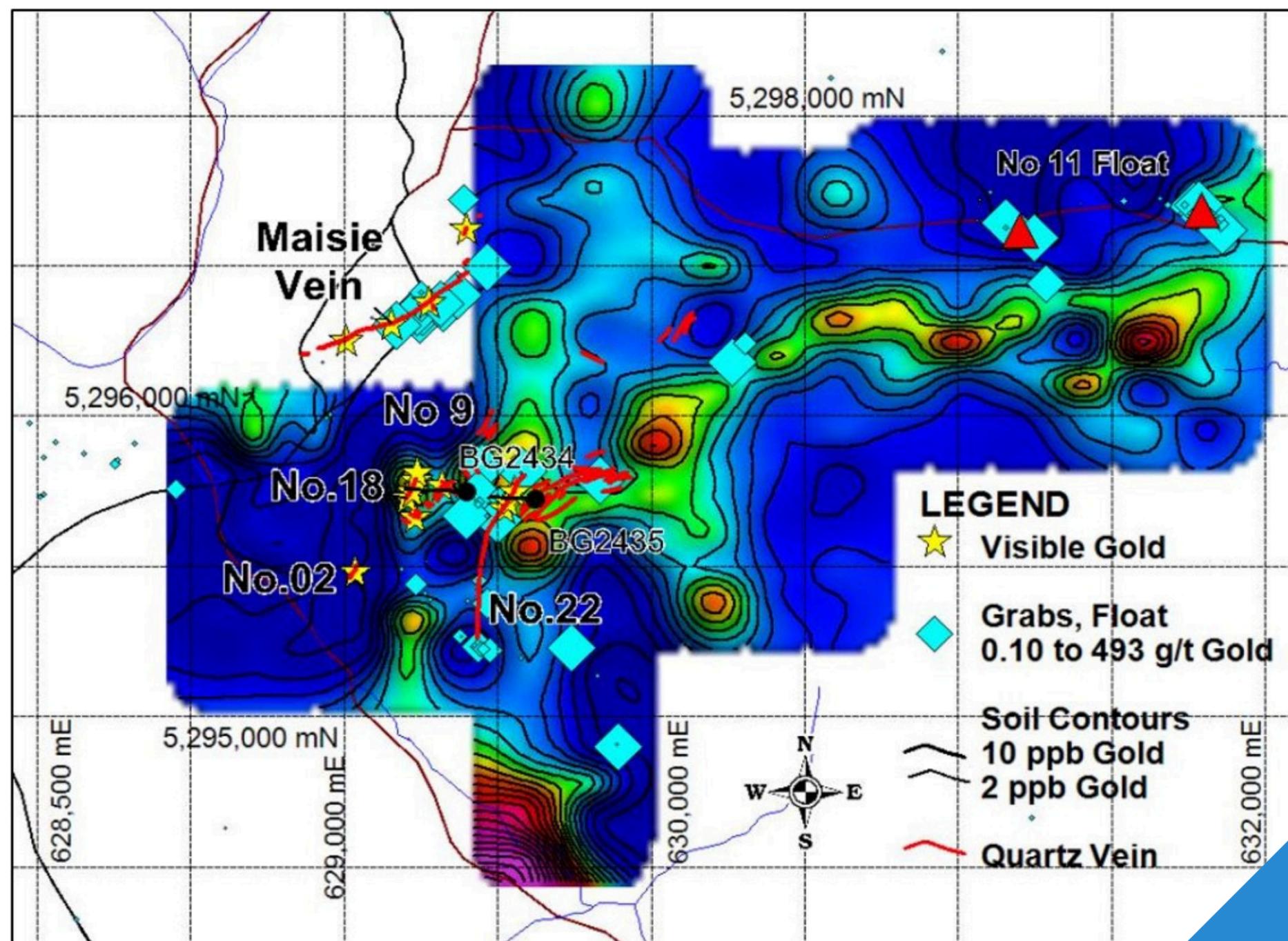
New discovery 100 meters south of JL No. 1 with assays of 3.78 and 16.20 g/t Au reported August 28, 2025.





# Menneval Gold Project - 5275 Hectares

- 100% Owned by SLAM Exploration
- 3 Mineral Claims
- Mining-Friendly Jurisdiction
- Gold Soil Anomalies 10ppb to 683 ppb
- 3.000m Strike Length
- Drill Ready Gold Targets
- No 18 vein 3,955 g/t Au over 0.1m
- Multiple VG Sites



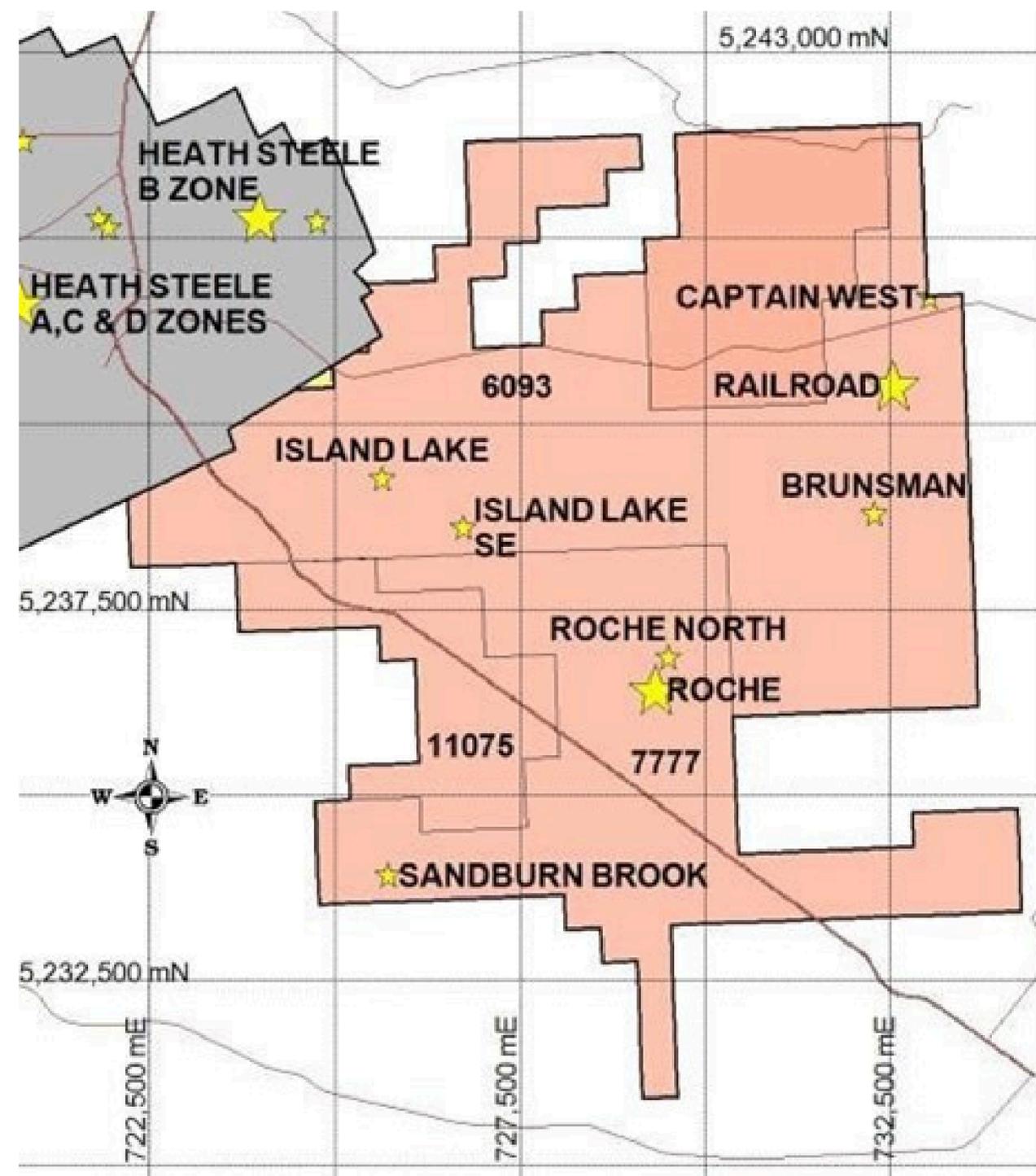
# Mine Road Project - 8230 Hectares

## Railroad Zone

- A 9m core interval grading 14.51% Zn, 5.86% Pb, 139.9 g/t Ag, and 0.67% Cu

## Roche Zone

- Copper zone open at depth
- Hole IL-18-01 with a 7m interval grading 0.9% Cu
- Adjacent to Heath Steele Mine
- 7 VMS Mineral Occurrences





# NSR Royalties

SLAM retains royalties and expects share and cash payments on sold or optioned projects

| NSR Project   | Company Name              | Commodity       | Canadian Province |
|---------------|---------------------------|-----------------|-------------------|
| Ramsay        | Lode Gold Resources Corp. | Gold            | New Brunswick     |
| Wedge         | Nine Mile Metals Inc.     | Copper and Zinc | New Brunswick     |
| Reserve Creek | S2 Minerals Inc.          | Gold            | Ontario           |
| Opikeigen     | S2 Minerals Inc.          | Gold            | Ontario           |
| Ferguson      | Puma Exploration Inc.     | Gold            | New Brunswick     |
| Nash Creek*   | Callinex Mines Inc.       | Copper and Zinc | New Brunswick     |
| Superjack*    | Callinex Mines Inc.       | Copper and Zinc | New Brunswick     |

*\*Nash Creek-Superjack agreement is fully vested. SLAM retains NSR royalties on these projects, subject to buyout provisions.*



# What's next for SLAM?

| August     | September                | October            | November | December |
|------------|--------------------------|--------------------|----------|----------|
| Goodwin IP |                          |                    |          |          |
|            | Goodwin Diamond Drilling |                    |          |          |
|            |                          | Jake Lee Trenching |          |          |
|            | Menneval Soil Geochem.   |                    |          |          |

**TSXV: SXL**  
**US-OTC: SLMXF**



**Contact**

Mike Taylor [mike@slamexploration.com](mailto:mike@slamexploration.com)  
506-623-8960

Jimmy Gravel [jimmy@slamexploration.com](mailto:jimmy@slamexploration.com)  
902-273-2387

**SLAM Exploration Ltd.**

295 Hutchinson Drive, Miramichi, New Brunswick  
Canada E1V 6C7